09—13 NOVEMBER 2026

WEEK 46

NAGANI

WEEKLY REVIEW

Read FX holding periods, border talks and shareholder meeting conditions separately.



Myanmar Weekly Review

14 NOV 2026 · English Edition

01 / WEEK 46

FX holding period: 30 to 45 days

→

02 / WEEK 46

Check the gap between talks and implementation

→

03 / WEEK 46

Separate index gains from shareholder rights

→

09 NOV 00:00 — 13 NOV 23:59 MMT

日本語 / English / မြန်မာ

Conceptual visual; not a photograph of reported events.

01 WEEKLY REVIEW 09–13 NOV 2026 · WEEK 46

Contents

This week's conclusions and decision conditions 3
Changes this week and since last week 4
Export FX: retention to 45 days 5
Deep dive: 15 extra days and working capital 6
FX: separate official and local reference series 7
Remittances: observations by receipt method 8
Stocks: index and trading composition 9
TMH: AGM participation terms 10
MAGDPL: AGM invitation 11
Thai visit: borders and water 12
Trade talks with the EEC 13
Bridge works are not an opening 14
Yangon: safety seminar 15
Checks for next week 16
Category index and editorial notes 17

02 WEEKLY REVIEW

09–13 NOV 2026 · WEEK 46

This week's conclusions and decision conditions



AI-generated concept illustration, not an actual meeting or news photograph.

01

FX holding period: 30 to 45 days

The CBM announcement of 9 November extends the domestic FX-account holding period for the usable portion of export proceeds. Check repatriation deadlines and payment approval separately.

→

02

Check the gap between talks and implementation

Border and water-quality talks with Thailand and trade talks with the EEC advanced. Customs improvements, orders and realized investment remain unverified; contracts and operating notices are the next evidence to seek.

→

03

Separate index gains from shareholder rights

MYANPIX rose 4.41% from 872.77 on 6 November to 911.22 on 13 November. This does not guarantee individual-stock liquidity or dividends. Separate eligibility, registration and question deadlines for TMH and MAGDPL meetings.

→

03 WEEKLY REVIEW

09–13 NOV 2026 · WEEK 46

Changes this week and since last week

Last week covered the 30%/40%/30% staged conditions for import payments. This week's 45-day holding rule is a separate measure for export proceeds; it is not the same approval. Five daily issues carried 10 non-market appearances covering 10 distinct cases: seven published within the week and three older references. Translations, contents and repeat references are not counted again.

NOV 2026	Publication / verified stage
09	CBM 30 → 45 days / TMH AGM
10	Dottawady bridge inspection report
11	MAGDPL AGM / Japan safety seminar
12	Thailand talks / EEC trade talks
13	YSX 911.22 / CBM JPY 100 1,313.16; 2,288.64

04 WEEKLY REVIEW

09–13 NOV 2026 · WEEK 46

Export FX: retention to 45 days

CBM's official statement dated 9 November extends retention of the usable portion of export earnings in foreign-currency accounts from 30 to 45 days. It cites time needed for import licensing and overseas payments.

Separate checks	Verified scope
Account retention	Usable portion: 30 → 45 days
Repatriation	Track the prescribed period separately
Individual application	Confirm start date and existing balances with bank

NOTICE ↗

Analysis: cash planning

Exporters that also import may gain preparation time. This does not mean unrestricted retention of all proceeds or automatic transfer approval. Do not promise payment dates from the retention period alone.

Next bank checks

Check eligible balances, counting dates, transition rules, conversion obligations and payment documents. The official statement was read; bank implementation and case-specific application were not checked.

05 WEEKLY REVIEW
09–13 NOV 2026 · WEEK 46

Deep dive: 15 extra days and working capital

Illustration: if USD 100,000 of eligible usable FX can be held for all 15 additional days and avoids an equal loan at 12% annually on a 365-day basis, interest equivalent is 100,000 × 12% × 15 ÷ 365 = USD 493.15. This is not realized savings; commencement, eligible balance, bank approval and fees change the outcome. A 50% longer holding period does not mean 50% more profit.

USD	Eligible usable balance	Annual rate (assumed)	Extra days
493.15	100,000	12%	15

Questions for the bank

Confirm the start date, existing balances, required documents, payee and purpose approval, and how holidays count. Manufacturers should map raw-material orders, retailers replenishment, and agricultural exporters collection dates. The extension alone need not change import licensing or credit terms.

CBM · 09 NOV 2026

06 WEEKLY REVIEW
09–13 NOV 2026 · WEEK 46

FX: separate official and local reference series

CBM, 13 November: USD 1 reference 2,100 / market trading 3,660 MMK; JPY 100 1,313.16 / 2,288.64 MMK. Per JPY 1: 13.1316 / 22.8864. Both JPY 100 series fell about 1.09% from 1,327.69 / 2,313.97 at the prior week-end. Different rate series are not interchangeable executable prices or arbitrage profits.

CBM ↗

MRP / NOV	USD Buy	USD Sell	JPY Buy	JPY Sell
10	4,670	4,770	29.53	30.25
12	4,775	4,875	29.87	30.64
13	4,800	4,900	30.11	30.91

Market Rate Plus

The 10 th and 12 th are saved daily observations; the 13 th is a prior-day reference with its update date checked on the 14 th. MMK per one unit of each currency. Buy means the dealer buys FX. Location, volume, fees and execution terms are unverified, so quotes are not guaranteed. USD Sell rose 130 MMK (2.73%) from the 10 th to 13 th, an observed-interval change, not a full-week return.

MRP ↗

07 WEEKLY REVIEW

09–13 NOV 2026 · WEEK 46

Remittances: observations by receipt method

NOV	Cash	Bank	Wallet
09	25.0993	25.1447	25.1927
10	25.1200	25.1400	25.2000
11	25.0076	25.0529	25.1007
12	24.8917	24.9368	24.9844
13	24.8560	24.9060	24.9484

Saved daily Kyodai observations, MMK per JPY 1, separating cash, bank and wallet. Changes from 9 to 13 November are −0.2433 / −0.2387 / −0.2443. These are not closing-price comparisons. Display timezone and applicable amount conditions are unverified; these are not guaranteed net receipts after fees. The new display on the 14 th is excluded from the covered week.

KY ↗

08 WEEKLY REVIEW

09–13 NOV 2026 · WEEK 46

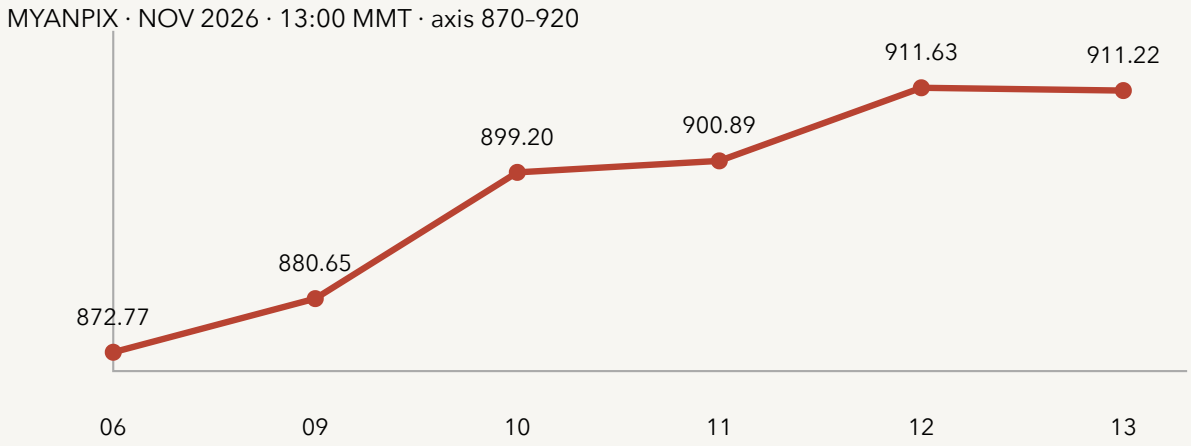
Stocks: index and trading composition

13 NOV · MYANPIX

911.22

06 NOV → 13 NOV

+4.41%



13 NOV 13:00	Shares	MMK
Main Board	12,943	90,107,600
PLB	22,365	124,866,900
Total	35,308	214,974,500

Comparison and analysis

Up 38.45 from the prior week-end and down 0.41 from the preceding day. PLB comprises 2,365 continuously traded shares plus 20,000 block shares. Higher total value is not purely a rise in ordinary continuous trading. Chart order compresses non-trading days; the vertical axis is 870–920, not zero-based.

YSX ↗

09 WEEKLY REVIEW 09–13 NOV 2026 · WEEK 46

TMH: AGM participation terms

TMH Telecom disclosed its ninth AGM invitation through YSX at 14:50 on 9 November. It sets an online meeting and advance registration. The notice identifies shareholders using the YSX confirmation list recorded on 9 October.

Item	Notice terms
Meeting	12 DEC 2026 · 10:00–12:00 · Zoom
Registration	01–10 DEC 2026
Proxy/questions deadline	10 DEC 2026 · 16:00

The timezone is not specified on reviewed notice pages 1, 3 and 4; confirm it with the organizer. Zoom and e-voting links are to be sent to the registered email or phone number. Proxies use the prescribed form and are submitted to headquarters by post or email.

TMH ↗

What shareholders should check

Check the original notice for the registration site, required documents and proxy receipt conditions. An AGM invitation is not evidence of better results, a dividend decision or investment returns; none are inferred here.

MAGDPL: AGM invitation

YSX published MAGDPL's 13 th AGM invitation on 11 November. Myanma Agricultural & General Development Public Co., Ltd. plans an online meeting on 9 December. This is an invitation, not evidence that the meeting or dividend payment has occurred.

Item	Invitation
Meeting	2026-12-09 · 14:00 · Zoom
Questions/suggestions due	2026-11-28 · 17:00
Dividend per share	50 MMK
Trade cut-off / record date	2026-10-28 / 2026-11-02

Times are presented as local MMT; the invitation gives local clock times without an explicit timezone label. Payment dates are to be announced separately.

AGM ↗

Analysis: entitlement versus receipts

Do not assume purchases after the record date carry dividend entitlement. An announced amount alone is insufficient to fix a receipt date in cash planning.

Next checks for shareholders

Check online registration, shareholder details, meeting access and the securities firm's payment notice against the original. Individual registration and entitlement were not enquired into.

11 WEEKLY REVIEW
09–13 NOV 2026 · WEEK 46

Thai visit: borders and water

Thailand's foreign ministry said Deputy PM and Foreign Minister Sihasak visited Myanmar on 12 November. Talks covered border safety, drugs, online scams and cross-border river pollution.

What the statement establishes

They intend to convene the water-quality working group soon and conduct a joint senior-level field visit. They also discussed trade facilitation, labour management and energy security. Thailand urged reduced civilian harm and expanded humanitarian access.

THAI ↗

Analysis: affected businesses

Border logistics, employers and water users should follow the dialogue. The statement alone establishes no customs or work-permit changes, or improved water quality.

Next checks

Check working-group dates, agency notices and operations at each crossing. River measurements and local safety were not independently verified here.

12 WEEKLY REVIEW 09–13 NOV 2026 · WEEK 46

Trade talks with the EEC

An MNA state-news report published by MDN on 12 November says Commerce Minister Tun Ohn met the Eurasian Economic Commission's Daniiar Imanaliyev and delegation on the evening of the 11 th.

Discussion	Reported scope
Export destinations	Russia, Belarus, Kyrgyzstan, Kazakhstan, Armenia
Products	Pawsan rice, pulses, sesame, CMP contract-manufactured goods, marine products
Investment and other	Attracting investment to Dawei SEZ; digitizing tax collection

EEC ↗

Analysis: conditions for business

Exporters and processors can use this for market exploration. Talks do not establish orders or tariff preferences. Check each destination's import standards, payment routes and freight costs separately.

Limits and next checks

The report does not establish signed contracts, investment amounts or implementation dates. Do not treat this as executed investment or revenue pending EEC-side statements and formal terms.

13 WEEKLY REVIEW
09–13 NOV 2026 · WEEK 46

Bridge works are not an opening

MITV reported on 10 November that the deputy construction minister inspected the new 1,000-foot Dokhtawaddy Bridge project on 9 November, at mile 358/1–3 of the Yangon–Mandalay Expressway.

MITV ↗

What was confirmed

The evidence is a report of a work-site inspection, not an opening or full-access announcement. Completion dates, vehicle/weight limits and actual journey times are not established by this article. No field reporting.

Logistics checks (analysis)

Before changing deliveries, check current authority notices and carrier conditions. Verify load, detour and delivery-time implications for each trip; do not infer lower freight costs or shorter journeys from construction progress.

14 WEEKLY REVIEW 09–13 NOV 2026 · WEEK 46

Yangon: safety seminar

The Japanese Embassy's 11 November notice announces a free, Japanese-language safety seminar at Yangon Japanese School on 28 November, including practical HEAT crisis-response training.

Schedule/terms	Myanmar time MMT
Apply by	2026-11-20 · 23:59
Event / doors	2026-11-28 · 14:00–17:00 / 13:00
Venue	Yangon Japanese School, Assembly Hall
Language/fee	Japanese / free

SEMINAR ↗

APPLY ↗

Before attending

The notice is addressed to Japanese residents. Check eligibility, availability and current terms on the application site. No application or individual participation approval was obtained.

Practical use (analysis)

When planning attendance, review workplace emergency contacts and family communication arrangements. Holding training does not establish that an area is safe.

15 WEEKLY REVIEW

09–13 NOV 2026 · WEEK 46

Checks for next week

2026	Deadline / check
20 NOV 23:59 MMT	Japan safety seminar registration
28 NOV 17:00*	MAGDPL questions / proposals
01–10 DEC	TMH registration
10 DEC 16:00*	TMH proxy / questions
09 DEC 14:00*	MAGDPL AGM
12 DEC 10:00–12:00*	TMH AGM

Practical qualifications

*Corporate disclosure times lack an explicit timezone and require organizer confirmation.20 November is the seminar application deadline; the event is on 28 November. Last week's tourism advertising tender was tracked for submission 19 November noon and opening 20 November 14:00, but original-notice re-retrieval is incomplete. Changes, extensions and eligibility remain unverified; contact the issuer before applying.

Checks retained from last week

The YCDC waste project's 13/31 December deadline conflict has not been resolved against an original notice. MCB's scheduled 10 November dividend start is separate from receipt in individual accounts. Maersk's 23 November PSS was announced on 4 November, outside this week, and is not counted as a new weekly release.

Tourism tender · YCDC · MCB · Maersk

16 WEEKLY REVIEW

09–13 NOV 2026 · WEEK 46

Category index and editorial notes

01 Politics, international relations & safety ↗ p.12

02 Economy, finance & markets ↗ p.9

03 Law, taxation & regulation ↗ p.5

04 Property, construction & urban development ↗ –

05 Talent, employment & education ↗ –

06 AI, IT & telecommunications ↗ –

07 Energy, resources & utilities ↗ –

08 Manufacturing, automotive & retail ↗ –

09 Trade, logistics & transport ↗ p.14

10 Agriculture, fisheries & food ↗ –

11 Healthcare & public health ↗ –

12 Tourism, hotels & dining ↗ –

"–" means no standalone article, not no news.

Life & safety | Japan connections | Companies | Weather & disasters – | Events & deadlines

Period: 9 November 00:00 to 13 November 23:59 MMT. No independent field reporting was conducted. State reporting represents the authorities' account; company releases represent the issuer's account. Unavailable information is not "no news." JCCM member materials and NNA paid full text are unverified. Comparable verified weekly gold, fuel, agricultural and government-bond figures are incomplete; no estimates are substituted.