02—06 NOVEMBER 2026

WEEK 45

NAGANI

WEEKLY REVIEW

FX access and project conditions. From announcements to cash planning.



Myanmar Weekly Review

07 NOV 2026 · English Edition

01 / WEEK 45

Import prepayments require scrutiny and documents

→

02 / WEEK 45

Separate project invitations from secured revenue

→

03 / WEEK 45

Align disclosures, deadlines and market dates

→

02 NOV 00:00 — 06 NOV 23:59 MMT

日本語 / English / မြန်မာ

Conceptual visual; not a photograph of reported events.

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02 WEEKLY REVIEW

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This week's conclusions and decision conditions



AI-generated concept illustration, not an actual meeting or news photograph.

01

Import prepayments require scrutiny and documents

CBM's 4 November original sets out staged 30/40/30% sales. It does not guarantee automatic approval for all imports or an exchange rate.

→

02

Separate project invitations from secured revenue

YCDC waste-project reports conflict: 13 versus 31 December. Verify the deadline, feedstock and energy-sale terms in writing.

→

03

Align disclosures, deadlines and market dates

MCB dividends are due from 10 November. MYANPIX's weekly rise does not establish individual-stock liquidity. MURASU reached its final bulletin on the 3rd.

→

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The week's changes

Last week focused on MIC approvals, CONPC's conditional listing approval and a low-pressure forecast. This week adds the import-prepayment original, CONPC disclosures and MURASU's final bulletin. Approval or disclosure does not mean operations, completed IPO or cash received.

2026	Verified stage
02 NOV	MCB dividend notice / Oman air agreement signed
03 NOV	MURASU final bulletin
04 NOV	CBM prepayment original / MCB branch / CONPC disclosures
05 NOV	CONPC annual report posted
06 NOV	Week-end YSX and CBM observations

The five daily issues contain16 non-market case appearances across12 unique cases. Same-day continuation pages, highlights, deadline lists and translations are not counted again. This weekly adds the CBM prepayment original.

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Import prepayments: conditions in the original

The CBM original dated 4 November provides scrutinized FX sales for necessary imports: 30% of the licensed value on licence approval, 40% on B/L submission and 30% on Import Declaration (ID) submission.

Stage	Document	Licensed value
1	Import licence	30%
2	B/L	40%
3	ID	30%

The original gives no separate effective date, detailed eligibility, exchange rate or application procedure. Confirm with the handling bank before promising supplier payment dates. DFDL's 5 November commentary is identified separately from the original.

ADVANCE ↗ · DFDL ↗

Deep dive: payment terms and funding gaps

Illustration: a USD100,000 licence maps to USD30,000 → 40,000 → 30,000. This applies the stated proportions; it predicts neither approval, FX rate nor bank transfer dates. Finance inventory, freight, taxes and deposits separately until each stage.

USD	Stage1	Stage2	Stage3
100,000	30,000	40,000	30,000

Analysis: if a supplier requires 100% before shipment, the hypothetical gap after the initial 30% is USD70,000. This is not a verified supplier term. Separate price risk from funding gaps and compare revised payment terms, financing and order sizes.

ADVANCE ↗

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FX: state the observation interval

NOV2026	USD Buy	USD Sell	JPY Buy	JPY Sell
1	4,660	4,760	29.46	30.26
3	4,740	4,840	29.90	30.57
5	4,690	4,790	29.60	30.34

Saved MRP observations, MMK per foreign-currency unit; Buy means dealer buying foreign currency. The 1→3→5 November interval is not Monday-open to Friday-close performance. Region, volume, time and fees are unverified. Terms differ from CBM and Kyodai remittances.

MRP ↗

CBM · 06 NOV 2026

USD1: reference2,100.00 / market trading3,660.00 MMK. JPY100:1,327.69 /2,313.97 MMK; per JPY1:13.2769 /23.1397. Do not read the JPY100 quote as JPY1.

CBM ↗

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Remittances: compare the same method

NOV2026	Cash	Bank	Wallet
2	25.0985	25.1440	25.1919
3	25.0810	25.1264	25.1744
4	24.96	25.01	25.11
5	25.0430	25.0883	25.1362
6	25.1724	25.2180	25.1840

MMK per JPY1; daily saved observations. Display times: 2nd 10:36:32, 3rd 10:36:25, 4th 12:24:09, 5th 10:27:36, 6th 10:28. Display timezone is unspecified. Fees, eligibility and final net receipts are unverified; methods are kept separate.

KY ↗

Commodities and fuel: keep data gaps visible

Verified CSO values for 2 and 3 November only: gold24K MMK7,050,000/tical; Emata Medium/Sinthwe Old5,000 and ShweBo Pawsan Medium/Old8,500 per pyi; palm oil excluding container7,850 and SeikPhyu Medium onion12,000 per viss; Yangon petrol92 20,430 and non-premium diesel20,318 per gallon. These selected values match on both days.

A 6 November column exists, but its values were not obtained. Do not treat published references as shop quotes or missing values as zero/unchanged. PPRD week-end fuel figures and current bond yields are unverified. Do not splice MRP16-pae gold into the CSO24K series.

CSO ↗ · FUEL ↗ · MRP ↗

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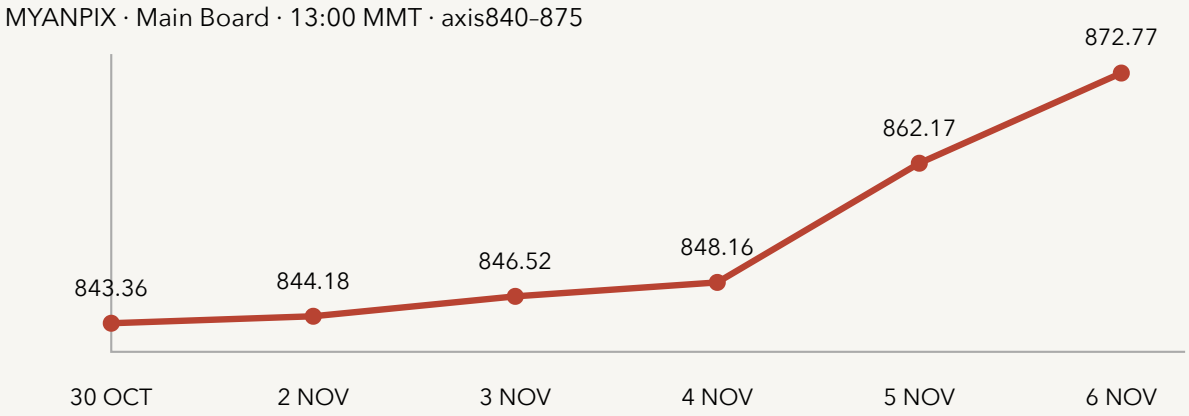
Stocks: change from the prior week-end

06 NOV · MAIN BOARD
872.77

30 OCT → 06 NOV
+3.49%



06 NOV 13:00	Shares	MMK
Main Board	12,541	87,720,750
Pre-Listing Board	3,669	20,536,800
Total	16,210	108,257,550

Analysis and comparison terms

Index rose29.41 (+3.49%) from843.36 at the prior week-end. Main Board value is below the prior163,790,000 MMK. A rising index does not guarantee individual-stock liquidity. Daily13:00 figures combine continuous and block trading;PLB is separate. The chart uses trading-observation order, compressing the weekend gap.

YSX ↗

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MCB: MMK140 dividend per share

MCB's dividend notice posted to YSX on 2 November specifies MMK140 per share for FY2025–2026. With central-bank approval obtained, it was announced at the 34th AGM on 1 November. Payments begin on 10 November.

Entitlement and payment channels

Record date: 24 September 2026. Shareholders registered with MCB should contact the bank; securities-account holders should contact their respective MSEC, KBZSC, CBSC, AYA Trust SC, KTZRH or UAB securities company. Do not infer eligibility from a purchase alone.

Illustration: 100 eligible shares

100 eligible shares × MMK140 = MMK14,000. This is a hypothetical amount before tax and fees, not guaranteed net proceeds or investment yield. Confirm holdings, entitlement, deductions and collection method before cash planning.

Document check: the separate dividend notice was reviewed alongside the AGM filing. Do not infer total distributions, future dividends or rights on shares purchased after this announcement from the per-share figure. Investment decisions require separate assessment.

MCB / YSX · dividend notice 2 Nov 2026 ↗

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MCB opens Hlaing Tharyar branch

Myanmar Citizens Bank (MCB), in a notice dated 4 November, announced its Hlaing Tharyar branch opened that day with banking services from opening. It describes this as its 59th branch nationally and 21st in Yangon Region. The one-page original notice on YSX was checked.

MCB · notice 4 Nov 2026 · p.1 ↗

Business relevance (analysis)

The branch may add a service option for nearby businesses. The notice does not guarantee a particular loan, cash-withdrawal limit or foreign-currency transfer. Branch expansion and secured financing are separate.

Before using the branch

Confirm opening hours, corporate-account documents, fees and transfer cut-off times with the bank. Existing-account transfer arrangements and supported services also need separate checks. No site visit or direct bank enquiry was made.

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CONPC: annual report disclosed

YSX's disclosure list posted CONPC's 2025–2026 annual report at 13:11 on 5 November. The PDF cover, contents and business overview were checked. Its sections cover office, medical and engineering equipment and after-sales services.

YSX · disclosure 5 Nov 2026 ↗

CONPC annual report 2025–2026 · cover / contents / overview ↗

What changed since last week

The 31 October weekly covered conditional listing approval. This is a follow-up on newly available annual information, not another new listing case. The materials checked here do not establish IPO completion or the first trading date.

Use in supplier review (analysis)

Use it to map supply areas; verify specific distribution rights, stock, delivery times and maintenance before contracting. An annual report does not guarantee delivery capability. This issue does not audit all financial notes or value the investment.

YCDC: conflicting deadlines

Reports describe YCDC proposals for power or Bio-CNG from Htein Bin and Dawei Chaung waste. Eleven on 2 November says 31 December; MDN on the 4th says 13 December. The original notice and office confirmation remain unverified; neither deadline is treated as definitive.

Source	Published	Reported deadline
Eleven	02 NOV	31 DEC
MDN	04 NOV	13 DEC

Analysis: separate feedstock volume, moisture and transport costs; buyer, price and payment security; permits, emissions and outage liability. Do not stack power sales, tipping fees and carbon credits as revenue without contracts. An invitation is not an award, funding or operating plant.

WASTE11 ↗ · WASTEMDN ↗

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MURASU: follow through the final bulletin

DMH's final bulletin at 19:00 on 3 November reports that the 17:30 observation showed MURASU inland in India and weakened from a severe cyclonic storm to a cyclonic storm. Further weakening within 24 hours was a forecast. This updates the 2 November track forecast and 3 November morning crossing report.

Analysis: a final bulletin is not proof of restored transport, roads or power. Check carrier operations, insurance and contracts individually. Specific Myanmar damage or port closures were not verified; the short forecast on the 3rd is not next week's forecast.

STORMFINAL ↗

Air services pact with Oman

> Oman's aviation authority announced an air services pact signed with Myanmar on 2 November. It addresses passenger and cargo services by designated airlines and opportunities for code-sharing.

Separate from route sales

The announcement does not establish a route launch date, operating airline, frequency or fare. A signed pact does not establish bookable flights or guaranteed cargo acceptance.

Travel and logistics checks (analysis)

Check formal airline route announcements, booking availability, operating approval, connections and cargo conditions before quoting. Compare total journey time and cost with existing services; do not budget on an assumed direct-flight launch.

Civil Aviation Authority, Oman · 2 Nov 2026 ↗

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Regional chambers sign an MoU

GNLM reported on 4 November that the Ayeyawady Region Chamber (ARCCI) and Kayin State Chamber (KSCCI) signed an industrial-cooperation MoU at ARCCI's annual meeting in Pathein. The exact signing date and original MoU remain unverified.

GNLM · 4 Nov 2026 ↗

Business relevance (analysis)

This may provide an entry point for regional contacts and information exchange. An MoU is not a purchase contract. Do not incorporate it into sales or hiring plans until eligibility, contacts, projects, costs and schedules are established.

Next checks

Obtain the original scope, legal effect and any participation procedure. If talks begin, separately verify counterparty authority, payment terms and delivery evidence. No field reporting or direct enquiry was conducted.

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Tourism tender: submission conditions

Continuing: tourism Online Paid Marketing/Boosting documents go on sale from 29 October. The original gives no sales end date; counter availability is unverified. The eight-page original states planned FY2027–28 funding. Notice date and tender number are unconfirmed.

SUBMISSION · 2026

19 NOV

12:00 · Nay Pyi Taw

DOCUMENT SALES START

29 OCT

2026 · MMK 10,000

Milestone	Original terms
Scope	Online paid marketing / boosting
Document sales	29 OCT 2026 → end date unstated
Submission	19 NOV 2026 · 12:00
Opening	20 NOV 2026 · 14:00
Office	Office 33 · Nay Pyi Taw

Times are presented as Nay Pyi Taw local time (MMT); the original does not explicitly name a timezone, so confirm with the office before submission. Eligibility includes Myanmar registration, at least two years of business experience and tourism digital-marketing experience. A company-owned foreign-currency bank account accepted by Google/Facebook is required.

Ministry · retained original; content not verified on re-fetch 4 Nov; counter unverified ↗

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Tender: quantities and working capital

> Clause 16 on original page 5 specifies six monthly photo-design/content pieces; page 8 says nine. Do not choose one as correct. A written reconciliation is the starting point for a defensible quotation.

Confirmed work	Quantity / condition
Monthly posts / videos	9 posts; 1 video; 2 animations
Campaigns	1–3 per month
Boosting	40 instances; confirm period/counting
Operations / reporting	Ministry Ads Manager; at least weekly meetings; monthly reports

Calculate financing first

Pre-financing from company funds before ministry payment is required. Separate production/management, media spend and FX payment costs; model funding needs using an explicitly assumed payment delay. Payment dates, ad budget and guarantee terms remain unresolved. Profitability is not established.

Proceed or hold

Proceed to a proposal when quantities, approvals/acceptance, FX payments and pre-financing are resolved in writing. Otherwise hold a firm quote. Reach and other ad metrics differ from bookings/revenue; neither award, demand nor visitor growth is guaranteed.

Ministry · original pp.4–8; continuing case; verify amendments ↗

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Next-week checks and deadline control

2026 **10 NOV**

MCB

2026 **19 NOV**

12:00*

2026 **20 NOV**

14:00*

Dividends and tender

MCB payment is due from the10th; check the24September register and receiving account. Tourism ads: submit19November noon, open20November14:00. *Timezone is unstated; organized as NayPyiTaw MMT, requiring confirmation. Six/nine scope, sales end and prefinancing/payment terms remain unresolved.

Expired and uncertain

MCDC2November, JF30October submissions and the4November study session have passed; extensions/outcomes are unverified. YCDC13/31December conflict: do not plan around the later date. Check import-prepayment documents and bank implementation next week.

MCB ↗ · TENDER ↗ · MCDC ↗ · JF ↗ · WASTEMDN ↗ · WASTE11 ↗ · ADVANCE ↗

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Category index and editorial notes

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03 Law, taxation & regulation ↗ p.5

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10 Agriculture, fisheries & food ↗ –

11 Healthcare & public health ↗ –

12 Tourism, hotels & dining ↗ –

"–" means no standalone article, not no news.

Life & safety | Japan connections – | Companies | Weather & disasters | Events & deadlines

Coverage: 2 November00:00–6 November23:59 MMT. Facts, reports, analysis and assumptions are distinct. No field reporting or office enquiries. Retrieval failure is not no news. NNA articles were restricted; selected MYANMAR JAPON articles failed after list review. Insufficiently supported candidates are held;12 categories are not an article quota.