26—30 OCTOBER 2026

WEEK 44

NAGANI

WEEKLY REVIEW

From approval to delivery. Track funding, weather and deadlines.



Myanmar Weekly Review

31 OCT 2026 · English Edition

01 / WEEK 44

Separate approvals from orders and hiring

→

02 / WEEK 44

Track weather and food costs on comparable terms

→

03 / WEEK 44

Assess tenders by scope, working capital and deadlines

→

26 OCT 00:00 — 30 OCT 23:59 MMT

日本語 / English / မြန်မာ

Conceptual visual; not a photograph of reported events.

01 WEEKLY REVIEW 26–30 OCT 2026 · WEEK 44

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02 WEEKLY REVIEW

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This week's conclusions and decision conditions



AI-generated concept illustration, not an actual meeting or news photograph.

01

Separate approvals from orders and hiring

MIC approved 16 projects and CONPC received conditional listing approval. Actual investment, IPO completion and trading commencement are the next evidence gates.

→

02

Track weather and food costs on comparable terms

Keep ARNAB's final bulletin separate from the new low on 30 October. CSO rice, oil and fuel series moved differently; avoid assuming uniform cost inflation.

→

03

Assess tenders by scope, working capital and deadlines

Tourism advertising bids are due at noon on 19 November. Resolve the six-versus-nine scope inconsistency and prefinancing conditions before pricing. The JF deadline on 30 October has passed.

→

03 WEEKLY REVIEW

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The week's changes and the prior-week comparison

Coverage: 26 October 00:00–30 October 23:59 MMT. The five daily issues contain 32 placements, consolidated into 21 cases. Markets, translations and index references are excluded. Daily searches also included earlier events and background; the 21 cases did not all occur this week.

2026	Change
26–27 OCT	ARNAB monitoring / planned diplomatic visit
28 OCT	ARNAB final bulletin / MIC meeting / CONPC conditional approval / envoy arrival reported
29 OCT	MIC and Pawsan reports / tourism tender document-sales start
30 OCT	Separate low forecast / CONPC additional release / JF deadline passed

Last week examined food supply, corporate procedures and employment. This week updates comparable rice/oil prices and adds MIC approvals and CONPC conditions. The continuing JF invitation is now past its deadline. The occurrence or resolutions of PwC's meeting scheduled for 30 October were not independently verified.

04 WEEKLY REVIEW

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FX: compare verified observation intervals

2026	USD Buy	USD Sell	JPY Buy	JPY Sell
27 OCT	4,580	4,680	28.96	29.68
28 OCT	4,600	4,700	29.09	29.80
30 OCT	4,650	4,750	29.45	30.23

Market Rate Plus indicative local-market rates, MMK per foreign-currency unit, with Buy/Sell separated. Over the observed 27–30 October interval, USD Sell rose 4,680→4,750 (+1.50%) and JPY Sell 29.68→30.23 (+1.85%). These are not weekly opening/closing trade prices. The 30 October display was retrieved on 31 October. Confirm size, settlement method and fees; these are not executable shop quotes.

> Illustration: buying USD10,000 at Sell costs MMK46,800,000 on the 27th versus MMK47,500,000 on the 30th, a MMK700,000 difference. This sensitivity example excludes fees, taxes and execution constraints; it is not a quote.

MRP ↗

05 WEEKLY REVIEW

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Remittance: match method and observation time

OCT 2026	Cash	Bank	Wallet
26	25.28	25.32	25.36
27	25.18	25.201	25.2807
28	25.08	25.137	25.2312
29	25.05	25.1002	25.1805
30	25.11	25.144	25.25

Archived weekday observations from official Kyodai, MMK/JPY1. Display timestamps have no stated timezone and applicable transfer size was not displayed. Bank receipt fell 25.32→25.144 (−0.70%) from the 26th to 30th. Observations were retrieved at different times and are not net-of-fee receipts. The live 31 October display is outside this week and excluded.

KY ↗

CBM · 30 OCT 2026

CBM, 30 October: USD reference 2,100 / market-trading 3,660 MMK. Original JPY values are 1,334.77 / 2,326.32 MMK per JPY100 (13.3477 / 23.2632 per JPY1). Both declined about 0.31% from 1,338.90 / 2,333.51 on 23 October. Conditions differ from MRP and remittance receipts; the gaps are not arbitrage profits.

CBM ↗

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Commodities: update costs item by item

Series	Unit	23 OCT	30 OCT	Change
Gold 24K	MMK/tical	7,100,000	7,100,000	0.00%
Rice Emata Medium / Sinthwe Old	MMK/pyi	4,800	5,000	+4.17%
Rice ShweBo Pawsan Medium / Old	MMK/pyi	8,500	8,500	0.00%
Sesame oil Hnan Oo Yee Thant	MMK/viss	26,600	29,600	+11.28%
Palm oil (excluding container)	MMK/viss	7,900	7,850	−0.63%
Yangon petrol 92	MMK/gallon	21,218	20,430	−3.71%
Yangon non-premium diesel	MMK/gallon	20,003	20,318	+1.57%

CSO Yangon series, 23→30 October, retaining grade and original units. Gold is 24K from Shwe Bon Thar Street; fuel is 92 petrol and non-premium diesel; oils retain named grades/brands. No conversion to bags, litres or kilograms. The 30 October values were retrieved on the 31st and are not national or individual-shop executable prices.

Analysis: rice and sesame oil rose, while palm oil and 92 petrol fell. Food service and processors should update costs ingredient by ingredient; cheaper petrol does not guarantee lower total costs. Weather forecasts warrant supply checks but do not establish the cause of these price changes.

CSO ↗

07 WEEKLY REVIEW

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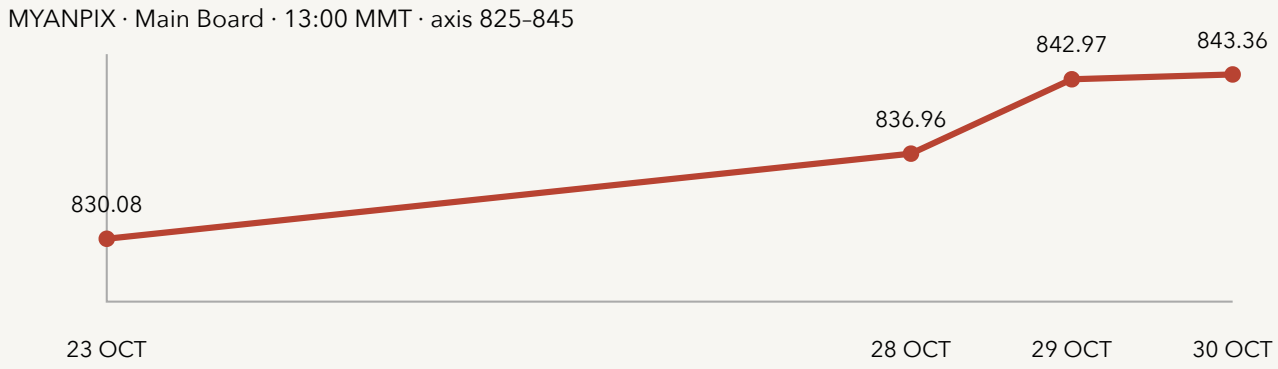
Equities and bonds: separate returns and yields

30 OCT · MAIN BOARD

843.36

23 → 30 OCT

+1.60%



Main Board MYANPIX at 13:00 MMT: 830.08 on 23 October→843.36 on the 30th, +13.28 (+1.60%). Main Board volume on the 30th was 23,777 shares / MMK163,790,000. PLB was a separate 9,263 shares / MMK54,252,900. Do not mix board and combined totals. The chart shows only verified observation dates.

YSX ↗

Bonds: historical auction data

Bonds: CB Securities' historical GB0120 auction on 15 September, maturing 15 August 2031. Coupon 9.75%; auction yields 9.50–9.85%. No verified weekly bond-price/yield change is available. Do not directly compare bond yield with a stock-index percentage change.

BOND ↗

08 WEEKLY REVIEW

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MIC approves 16 projects: track execution

Government MDN/MNA reporting on the 29th says MIC approved 16 new projects at meeting 6/2026 on the 28th. Investment is US$20.829 million and MMK564,391.39 million, with 2,130 jobs projected. Do not add the currencies or treat projected jobs as already created.

Approval breakdown

Two foreign industrial projects, eight citizen industrial projects and six citizen projects across power, agriculture, housing construction, livestock/fisheries and mining. Examples include EV SKD assembly, construction materials, solar and fertilizer. SKD involves importing partly assembled components for local completion.

Conditions for orders and hiring

Approval is separate from funding, construction and operation. Suppliers should verify operator, location, purchasing schedule and payment terms; recruiters should verify roles and start dates. Individual permit records and implementation schedules were not obtained, and no site verification was conducted.

Composition of 16 approvals



Foreign industrial 2 / Citizen industrial 8 / Other citizen 6

MDN / MNA · 29 Oct 2026 · meeting 28 Oct ↗

09 WEEKLY REVIEW

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CONPC approval is conditional on IPO

> On the 28th YSX approved Concordia Public Co., Ltd. (CONPC)'s Main Board application subject to IPO completion. Listing date will be announced later. Approval and the start of trading are separate stages.

01

28 OCT · conditional approval

02

Confirm IPO completion

03

Await listing-date notice

What to verify

An IPO offers shares to public investors. Investors, brokers and treasury teams should check offering documents, price, eligibility, timetable, allocation and refund terms. This notice alone does not establish offering price or the date orders become possible.

What changes the decision

Next milestones are confirmed IPO completion and the listing-date notice. Approval does not guarantee successful funding, liquidity or profit. Do not attribute the market index rise to CONPC performance; track it separately from existing stocks.

YSX · 28 Oct 2026 · conditional approval ↗

Follow-up dated 30 October

YSX linked a CONPC press release concerning listing approval on the 30th. The linked PDF could not be read normally, so additional terms remain unverified. This does not establish IPO completion or trading commencement beyond the conditional approval on the 28th.

CONPC30 ↗

Deep dive: what evidence permits the next step?

Investment approvals, capital-market approvals and diplomatic visits advanced in the same week, but each has different execution conditions. Japanese and local businesses should gather counterparty- and transaction-specific evidence instead of converting announcement counts directly into demand forecasts.

Subject	Evidence that changes the decision
MIC projects	Permit record, developer, funding, schedule
CONPC	Offer documents, IPO completion, listing date
Aid / logistics	Destination, recipient, permits, insurance

Cross-sector implications (analysis)

Manufacturing, building-material and solar suppliers need schedules and acceptance terms; staffing firms need roles and hiring dates. Approval counts and expected jobs are not confirmed orders or actual vacancies. Preparatory costs may arise before operations, so cap pre-contract spending.

MIC ↗ · CONPC ↗ · AP ↗

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Weather: separate the old warning from the next low

ARNAB reached its final bulletin on the 28th. The south Andaman Sea low on the 30th is a separate system. Ending one warning does not replace new forecasts or local safety checks. The following is the 30 October forecast available by the weekly cutoff, not an outcome report for the 31st or later.

2026	Verified reporting stage
26–27 OCT	ARNAB forecast / monitoring
28 OCT · 14:00	Final bulletin: weakened inland
30 OCT · 07:00	Separate south Andaman Sea low

Operational decision (analysis)

Shippers, coastal warehouses and fisheries should verify operations separately at origin and destination. Sea forecasts are not cancellation notices; an ended warning does not verify road, power or telecom restoration. Change delivery commitments only against carrier notices and contract terms.

ARNAB ↗ · STORM ↗

A new low, separate from ARNAB

Based on the 30 October 05:30 MST observation, DMH reports a low-pressure area persisting over the South Andaman Sea. Track it separately from ARNAB's final bulletin covered yesterday.

Forecast timeline

It is forecast to move west-northwest, become well marked near the South Andaman Sea/Nicobar within 12 hours, and develop into a depression over the southeast Bay and adjoining waters on the 31st. It could reach near India's Andhra Pradesh coast on 2 November. These are forecasts, not confirmed landfall.

Transport and site checks (analysis)

Marine freight, fishing and coastal warehouses should compare the next DMH update with carrier notices. Check route, departure, receiving, storage and water-damage liability separately. A forecast alone establishes neither cancellation nor safety. Myanmar damage or port closures have not been independently verified.

Warnings for Myanmar

From the morning of the 30th through 3 November, isolated heavy rain is possible in Yangon, Ayeyawady, Tanintharyi and Mon. Waves of 9–11 feet are forecast for the Gulf of Mottama and Mon–Tanintharyi coastal/offshore waters; squalls may bring winds up to 35 mph in the warned waters including the delta. DMH advises precautions for flash floods, flooding, landslides, aviation, fishing boats and ships.

DMH · issued 30 Oct 2026 07:00 MST · observation 05:30 ↗

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Pawsan rice: acreage is not supply

MDN/MNA reported on the 29th, citing agricultural authorities, that Ayeyawady leads monsoon Pawsan acreage with more than 1.3 million acres. Planted area is not harvested volume or exportable supply.

Region	Reported area (acres)
Ayeyawady	> 1,300,000
Sagaing	347,226
Yangon	27,144
Bago	20,669

Keep varieties separate

Ayeyawady reportedly grows six varieties across 20 townships in eight districts. Authorities emphasize preventing varietal mixing and seed quality. Regional acreage does not guarantee quality or shipping schedules.

Procurement checks (analysis)

Buyers should verify variety, grade, harvest year, moisture, milling/storage terms and traceability by contract. Do not convert acres into tonnes without valid matching assumptions. The original statistical table and field yields were not independently verified.

MDN / MNA · 29 Oct 2026 ↗

Deep dive: cost and prefinancing sensitivity

Editorial assumption, not an actual tender budget or company earnings: purchasing 100 pyi of the rice series and 10 viss of the sesame-oil series costs MMK746,000 on the 23rd versus MMK796,000 on the 30th, a MMK50,000 increase (+6.70%). Different quantities, quality, supplier or transport costs change the result.

2026	Rice · 100 pyi	Sesame oil · 10 viss	MMK
23 OCT	480,000	266,000	746,000
30 OCT	500,000	296,000	796,000

Advertising illustration: monthly prefinanced cash outflow of MMK10,000,000 and a 1/2/3-month payment lag require MMK10/20/30 million of principal. Add interest, taxes, security deposits, FX changes and acceptance delays separately. Resolving scope alone does not establish profit while payment terms remain unclear.

CSO ↗ · TENDER ↗

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ASEAN envoy visit moves into action

> AP reported Philippine Foreign Secretary and ASEAN envoy Maria Theresa Lazaro's arrival in Myanmar on the 28th, updating yesterday's planned visit.

AP · 28 Oct 2026 ↗

A Philippine DFA statement cited by Daily Tribune describes an AHA Centre mission targeting over 11,000 households in Kayin and southern/northern Shan through November. This is planned coverage, not completed deliveries. The original DFA text was not directly retrieved.

Daily Tribune · 28 Oct 2026 · DFA statement reported ↗

Japan's position in a primary source

Japan's 27 October UN statement calls for ending violence, releasing detainees, inclusive dialogue and implementing ASEAN's Five-Point Consensus. Read aid and political issues together; the statement itself is not a new commercial authorization.

Business implications (analysis)

Track actual delivery, area access and subsequent meeting outcomes. Humanitarian routes do not establish commercial reopening or sanctions relief. Shippers and logistics firms should separately verify cargo rules, permits, insurance and receiving. No field reporting was conducted.

Permanent Mission of Japan to the UN · 27 Oct 2026 ↗

Tourism advertising tender: deadline and eligibility

Continuing: tourism Online Paid Marketing/Boosting documents go on sale from 29 October. The original gives no sales end date; counter availability is unverified. The eight-page original states planned FY2027–28 funding. Notice date and tender number are unconfirmed.

SUBMISSION · 2026

19 NOV

12:00 · Nay Pyi Taw

DOCUMENT SALES START

29 OCT

2026 · MMK 10,000

Milestone	Original terms
Scope	Online paid marketing / boosting
Document sales	29 OCT 2026 → end date unstated
Submission	19 NOV 2026 · 12:00
Opening	20 NOV 2026 · 14:00
Office	Office 33 · Nay Pyi Taw

Times are presented as Nay Pyi Taw local time (MMT); the original does not explicitly name a timezone, so confirm with the office before submission. Eligibility includes Myanmar registration, at least two years of business experience and tourism digital-marketing experience. A company-owned foreign-currency bank account accepted by Google/Facebook is required.

Ministry · original pp.1, 4–5 · checked 28 Oct 2026 ↗

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Tender: quantities and working capital

> Clause 16 on original page 5 specifies six monthly photo-design/content pieces; page 8 says nine. Do not choose one as correct. A written reconciliation is the starting point for a defensible quotation.

Confirmed work	Quantity / condition
Monthly posts / videos	9 posts; 1 video; 2 animations
Campaigns	1–3 per month
Boosting	40 instances; confirm period/counting
Operations / reporting	Ministry Ads Manager; at least weekly meetings; monthly reports

Calculate financing first

Pre-financing from company funds before ministry payment is required. Separate production/management, media spend and FX payment costs; model funding needs using an explicitly assumed payment delay. Payment dates, ad budget and guarantee terms remain unresolved. Profitability is not established.

Proceed or hold

Proceed to a proposal when quantities, approvals/acceptance, FX payments and pre-financing are resolved in writing. Otherwise hold a firm quote. Reach and other ad metrics differ from bookings/revenue; neither award, demand nor visitor growth is guaranteed.

Ministry · original pp.4–8 · editorial analysis · 28 Oct 2026 ↗

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Next deadlines and expired items

2026**02 NOV**

MCDC

2026**19 NOV**

12:00 · MMT*

MCDC: document-sales window has ended

Kandawgyi 12-room public toilet, Lot 1. Submission: 2 November; time and eligibility unverified. Sales 19–28 October and the 28 October briefing have passed. Do not assume late purchases or extensions; check the original and office.

Tourism advertising: confirm the timezone

Submission 19 November at noon; opening 20 November at 14:00. *Organized as Nay Pyi Taw local MMT, but the source does not state a timezone. Confirm sales end, six/nine scope inconsistency, prefinancing and payment terms in writing.

MCDC ↗ · TENDER ↗

Past deadline: JF laptop procurement

Published 15 October; the 30 October 17:00 deadline (timezone unspecified) has passed. No extension is verified, so this is not presented as open. Delivery 31 January 2027; warranty 36 months. Detailed specifications/setup were not obtained.

JF ↗

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11 Healthcare & public health ↗ –

12 Tourism, hotels & dining ↗ –

"–" means no standalone article, not no news.

Life & safety | Japan connections | Companies | Weather & disasters | Events & deadlines

Facts are attributed to source announcements/reports; analysis and hypothetical calculations are separate. No independent field reporting or verification of individual permits, tender-counter operations or completed aid distribution was conducted. Inaccessible information is not "no news"; insufficiently supported candidates are held. The 12 categories are not an article quota. Observation and publication dates, units, conditions and gaps remain explicit.