10 NOVEMBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.



Three checks for today

English Edition

01 / TODAY

TMH: AGM participation terms

READ MORE →

02 / TODAY

FX: check dates and units

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03 / TODAY

Mingalar Market: opening and activity

READ MORE →

English Edition

JA / EN / MM · PDF

AI-generated concept illustration; not a photograph of an actual scene or news event.

NAGANI / BUSINESS INTELLIGENCE

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VERIFY.
COMPARE.
DECIDE.

Verify evidence, compare conditions, make a decision.

DAILY BRIEF / 10 NOV 2026

Separate notice, registration and event

Three checks for today

Align dates and terms before deciding what to check next.

TMH: AGM participation terms

TMH disclosed its ninth AGM on 9 November. The meeting is on 12 December; registration runs 1–10 December. Keep notice and participation dates distinct.

Evidence and analysis →

FX: check dates and units

Kyodai is dated 10 November; CBM and YSX are dated 9 November. MRP still shows 8 November, so its values are excluded from the current snapshot.

Evidence and analysis →

Mingalar Market: opening and activity

MITV reported the opening on 5 November. A capacity of 4,067 shops does not establish active tenants, sales or demand.

Evidence and analysis →

Coverage: 4–10 November UTC through retrieval. No field reporting.

Kyodai / CBM / Market Rate Plus →

02 / MARKET

FX: check dates and units

Kyodai · 10 NOV · MMK / JPY1

Cash	Account	Wallet
25.1200	25.1400	25.2000

Display: 10:34:13, timezone unstated; viewed during 08:00–08:59 MMT on 10 November. Indicative and variable; eligible amounts, fees and net receipts unverified.

KY ↗

CBM · 09 NOV · MMK

Unit	Reference	Market trading
USD1	2,100.00	3,660.00
JPY100	1,328.95	2,316.16

JPY is quoted per 100; per JPY1 equals 13.2895/23.1616 MMK. These are distinct series dated 9 November, not guaranteed 10 November remittance or counter quotes.

CBM ↗

Market Rate Plus · Freshness requirement not met

The retrieved display is dated 8 November. USD/JPY Buy and Sell values are omitted because they are older than the current or previous day. A stale display does not mean prices were unchanged.

MRP ↗

02 / MARKET · 09 NOV 2026

YSX: previous business day

MYANPIX · 09 NOV 13:00

880.65

MAIN BOARD

MAIN BOARD MMK

55,008,500

09 NOV 2026

Board	Shares	MMK
Main	6,959	55,008,500
Pre-Listing	2,441	13,576,200
Total	9,400	68,584,700

YSX display at 13:00 on 9 November, including continuous and block trading; not the 10 November close. MYANPIX rose 7.88 from 872.77 on 6 November (about 0.90%). This same-index observation change is not a single-stock return.

YSX ↗

Analysis: index and liquidity

An index rise does not establish the ability to sell at a desired price. Check individual-stock volume, spreads and order conditions.

Missing or stale data

CSO gold is dated 6 November; the latest visible PPRD listing is 2 November. Fresh comparable gold, fuel, agricultural and bond values remain unverified. Do not fill gaps with old values or estimates, or treat gaps as unchanged.

02 / FINANCE · COMPANY DISCLOSURE

TMH: AGM participation terms

TMH Telecom disclosed its ninth AGM invitation through YSX at 14:50 on 9 November. It sets an online meeting and advance registration. The notice identifies shareholders using the YSX confirmation list recorded on 9 October.

Item	Notice terms
Meeting	12 DEC 2026 · 10:00–12:00 · Zoom
Registration	01–10 DEC 2026
Proxy/questions deadline	10 DEC 2026 · 16:00

The timezone is not specified on reviewed notice pages 1, 3 and 4; confirm it with the organizer. Zoom and e-voting links are to be sent to the registered email or phone number. Proxies use the prescribed form and are submitted to headquarters by post or email.

TMH ↗

What shareholders should check

Check the original notice for the registration site, required documents and proxy receipt conditions. An AGM invitation is not evidence of better results, a dividend decision or investment returns; none are inferred here.

08 / RETAIL · OPENING REPORT

Mingalar Market: opening and activity

MITV reported the opening ceremony of the new Mingalar Market on 5 November. It is at Banya Dala and Set Yone roads in Mingalar Taungnyunt, Yangon. The report describes an eight-storey reinforced-concrete building with 4,067 shops from the basement to the fourth floor.

MITV ↗

Facts and unknowns

The verified report covers the ceremony and stated capacity. Active shops, occupancy, rents, sales and footfall are unverified. Do not count 4,067 as new businesses or jobs. No field reporting was conducted.

Checks for retailers/wholesalers

Check whether counterparties have relocated or reopened, their actual units, delivery hours and routes. The opening alone is not grounds to increase inventory purchases or shop investment.

CROSS-CUTTING INDEX

Articles and category index

01 Politics, international affairs & safety –

02 Economy, finance & markets ↗ p.6

03 Law, tax & regulation –

04 Property, construction & cities –

05 People, employment & education –

06 AI, IT & telecoms –

07 Energy, resources & utilities –

08 Manufacturing, automotive & retail ↗ p.7

09 Trade, logistics & transport –

10 Agriculture, fisheries & food –

11 Health –

12 Tourism, hotels & dining –

Read by interest

Companies · events/deadlines · Companies

"–" means no article in this issue, not that no news exists.

Editorial note

Coverage: 4–10 November UTC through retrieval. No field reporting or contract enquiries. Twelve categories searched in Japanese/English. Tender portal/JCCM retrieval failed. MRP shows 8 November; fresh gold/fuel values remain unverified. Omission is not no news. Sources/terms per article. Concept images are not news photographs.

Japanese, English and Myanmar editions are supplied as separate files.