05 NOVEMBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.



Three checks for today

English Edition

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Waste project: obtain original terms

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02 / TODAY

Keep market data gaps explicit

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Track implementation after an MoU

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English Edition

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AI-generated concept illustration; not a photograph of an actual scene or news event.

NAGANI / BUSINESS INTELLIGENCE

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VERIFY. COMPARE. DECIDE.

Verify evidence, compare conditions, make a decision.

DAILY BRIEF / 05 NOV 2026

Today: proposals and implementation

Three checks for today

Distinguish reporting, original documents and implementation evidence.

Waste project: obtain original terms

A 4 November report describes YCDC's call for proposals. The original notice, closing time and contract terms remain unverified. Obtain the source documents before a bid decision.

Evidence and analysis →

Keep market data gaps explicit

Kyodai is dated the 5th; CBM and YSX the 4th. MRP's 3 November display is excluded, and CSO value rows could not be verified. Missing data does not mean unchanged prices.

Evidence and analysis →

Track implementation after an MoU

A report says the Ayeyawady and Kayin chambers signed a cooperation MoU. It does not establish confirmed orders, investment or hiring.

Evidence and analysis →

Coverage: 30 October–5 November UTC through retrieval. Compared with the 4 November daily and 31 October weekly. Analysis and proposals are not company decisions or investment recommendations.

Kyodai / CBM / Market Rate Plus →

02 / MARKET · DISTINCT CONDITIONS

Remittance and FX: dates and terms

Kyodai Remittance · MMK / 1 JPY

Receiving method	Reference
Cash	25.0430
Bank account	25.0883
E-wallet	25.1362

Displayed update: 5 November 10:27:36 AM, timezone unstated. Retrieved after 08:00 MMT on the 5th. Indicative, subject to intraday change; applicable amounts and net receipts after fees unverified.

Kyodai · 5 Nov 2026 ↗

CBM · 4 NOV 2026

MMK / unit	Reference	Market trading
USD 1	2,100.00	3,660.00
JPY 100	1,327.01	2,312.80

Yen figures are indicative cross rates per 100 yen, not firm cash quotes. Do not directly compare with Kyodai's per-yen figures. Remittance, reference and market-trading rates serve different purposes and conditions.

CBM · 4 Nov · retrieved 5 Nov ↗

Comparison steps (analysis)

Quote the same receiving method, principal and time, including remittance and exchange fees. Table gaps are not arbitrage profit or guaranteed receipts.

02 / MARKET · OBSERVATIONS & GAPS

Equities and data gaps

MYANPIX · 4 NOV 13:00

848.16

YSX · MAIN BOARD

MAIN BOARD VALUE

80,535,300

MMK · 4 NOV 2026

Trading scope	Shares	Value MMK
Main Board · continuous + block	10,767	80,535,300
Grand total · Main Board + PLB	14,824	103,850,300

YSX display at 13:00 on 4 November. Keep Main Board separate from the total including the Pre-Listing Board (PLB). This is not the 5th's close. The index is 1.64 above the 846.52 reported for the 3rd.

YSX · retrieved 5 Nov ↗

Local market reference rates (Market Rate Plus)

The display is dated 3 November. Values are excluded because they are neither current-day nor previous-day observations for the 5th. Change cannot be assessed here.

MRP · screen checked 5 Nov ↗

CSO headings reach the 4th, but gold, food and fuel value rows could not be retrieved and are missing here. Previous values are not carried forward as unchanged. Current bond prices and yields are also unverified.

CSO · checked 5 Nov ↗

08 / INDUSTRY · REPORTED MOU

Regional chambers sign an MoU

GNLM reported on 4 November that the Ayeyawady Region Chamber (ARCCI) and Kayin State Chamber (KSCCI) signed an industrial-cooperation MoU at ARCCI's annual meeting in Pathein. The exact signing date and original MoU remain unverified.

GNLM · 4 Nov 2026 ↗

Business relevance (analysis)

This may provide an entry point for regional contacts and information exchange. An MoU is not a purchase contract. Do not incorporate it into sales or hiring plans until eligibility, contacts, projects, costs and schedules are established.

Next checks

Obtain the original scope, legal effect and any participation procedure. If talks begin, separately verify counterparty authority, payment terms and delivery evidence. No field reporting or direct enquiry was conducted.

07 / ENERGY · TENDER

YCDC: waste-to-energy proposals

GNLM on 4 November reports YCDC is inviting joint-venture proposals using waste at Htein Bin and Dawei Chaung, from domestic, foreign and joint-venture companies. The original notice is unverified; this is a reported opportunity.

REPORTED DEADLINE

13 DEC 2026

Local time: unverified

ORIGINAL NOTICE

Original notice: pending

Process	Reported scope
Methane	Power from recovered gas
Biomethane / Bio-CNG	Purified gas production
Incineration	Power through incineration

The reported destination is YCDC's Urban Environmental Conservation and Cleansing Department, using company letterhead with its logo. Document sales dates, fees, local closing time, formal qualifications and amendments are unverified.

GNLM · 4 Nov · original tender unverified ↗

07 / ENERGY · ANALYSIS

Analysis: viability conditions

> Editorial analysis below is not a YCDC return guarantee or verified contract terms. Obtain the original notice and distinguish proposals from contracts and operating projects.

Question	Evidence needed
Feedstock	Quantity, composition, moisture, delivery responsibility
Offtake	Buyer, tariff, payment currency, guarantees
Plant / environment	Permits, emissions controls, outage liability
Funding	Capital, maintenance, FX, payback period

Avoid double counting revenue

Verify rights and contracts separately for energy sales, disposal fees and carbon credits. Keep uncontracted income out of the committed case and in a separate conditional case.

Use consistent comparison units

Waste tonnes are not saleable energy or gas volumes. Use measured or supported test data, downtime and losses. No return estimate is calculated here.

05 / EDUCATION · RESULTS

Japanese speech contest results

Japan's embassy published the 27th Japanese speech contest results on 4 November. The final took place on 31 October, organised with the Japan Foundation Yangon and MAJA, with 14 finalists. Five awardees were announced, plus an Osaka Minami Rotary Club award.

Embassy of Japan · published 4 Nov · event 31 Oct ↗

Education and talent (analysis)

This is an entry point for identifying speaking and dialogue practice opportunities. An award does not establish work eligibility, a language-test pass or job suitability. Assess job-related skills separately.

Distinguish results from recruitment

This is a results announcement, not the next application opening or a participation guarantee. The 4 November study consultation in the previous issue has passed its scheduled date and is not repeated as an upcoming invitation. Its actual outcome is unverified.

CROSS-CUTTING INDEX

Articles and category index

01 Politics, international affairs & safety –

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09 Trade, logistics & transport –

10 Agriculture, fisheries & food –

11 Health –

12 Tourism, hotels & dining –

Read by interest

Japan connections | Company developments | Events / deadlines

"–" means no article in this issue, not that no news exists.

Editorial note

Coverage: 30 Oct–5 Nov UTC through retrieval. Twelve categories searched in Japanese/English and compared with the previous daily and latest weekly. Three new cases; markets separate. Original tender, MoU and field conditions unverified. NNA paid text unavailable. MRP stale; CSO values unavailable. Unlisted does not mean no news. Sources are linked per article. Concept imagery is not news photography.

Japanese, English and Myanmar editions are supplied as separate files.