04 NOVEMBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.



Three checks for today

English Edition

01 / TODAY

Air pact and flight launches

READ MORE →

02 / TODAY

Check market dates

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English Edition

JA / EN / MM · PDF

AI-generated concept illustration; not a photograph of an actual scene or news event.

NAGANI / BUSINESS INTELLIGENCE

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**VERIFY.
COMPARE.
DECIDE.**

Verify evidence, compare conditions, make a decision.

DAILY BRIEF / 04 NOV 2026

Today's checks

Three checks for today

Separate announced frameworks, actual operations and pending checks.

Air pact and flight launches

Oman's authority announced the air pact signed on 2 November. Route launch dates, frequencies and fares remain unverified. Develop travel and cargo plans after formal airline announcements.

Evidence and analysis →

Check market dates

Kyodai displays the 4th; MRP, CBM, YSX and CSO display the 3rd. MRP returns as a previous-day reference. Align receiving methods, trading sides, units and fees before comparing.

Evidence and analysis →

Today's session: timezone

The embassy consultation is today, 14:00–16:00. Confirm the unstated timezone with the organiser; distinguish reservations from confirmed participation.

Evidence and analysis →

Coverage: 29 October–4 November UTC through retrieval. Compared with the 3 November daily and 31 October weekly. Proposals are editorial analysis, not company decisions or investment recommendations.

Kyodai / CBM / Market Rate Plus →

02 / MARKET · DIFFERENT CONDITIONS

Remittance and reference rates

Kyodai Remittance · MMK / 1 JPY

Receiving method	Reference
Cash	24.9600
Bank account	25.0100
E-wallet	25.1100

Displayed update: 4 November 12:24:09 PM; timezone unstated. Live screen checked that morning MMT. Indicative and subject to intraday change. Amount conditions and net receipts after fees are unverified; confirm at processing.

Kyodai · 4 Nov 2026 ↗

CBM · 3 NOV 2026

MMK / unit	Reference	Market
USD 1	2,100	3,660
JPY 100	1,329.62	2,317.34

Yen figures are indicative cross rates per 100 yen, not cash buy/sell quotes. Remittance, market-trading and reference rates have different uses and conditions. Gaps imply neither arbitrage profit nor guaranteed receipts.

CBM · 3 Nov · retrieved 4 Nov ↗

Check before comparing

Kyodai quotes per yen, CBM per 100 yen. Align amounts, receiving methods and fees. MRP's previous-day buy/sell references appear separately on page 8.

02 / MARKET · DATED OBSERVATIONS

Market observations: 3 November

YSX MAIN BOARD · 3 NOV

846.52

+2.34 · vs 844.18 on 2 Nov

YANGON GOLD · 3 NOV

7,050,000

MMK / TICAL · 24 CARAT

CSO / Yangon	3 Nov value	Unit
Emata Medium / Sinthwe Old	5,000	MMK / Pyi
ShweBo Pawsan Medium / Old	8,500	MMK / Pyi
Palm oil · excluding box	7,850	MMK / Viss
Onion · SeikPhyu Medium	12,000	MMK / Viss
Petrol 92	20,430	MMK / Gallon
Diesel · non-premium	20,318	MMK / Gallon

CSO retail observations for 3 November. Listed items and gold are unchanged from the 2nd. Gold source: Shwe Bon Thar Street; trading side and individual executable quotes are unverified. Fuel retains original gallon units without litre conversion.

CSO · 3 Nov · live table checked 4 Nov ↗

YSX at 13:00 on 3 November: Main Board total (continuous and block trading) 20,204 shares / MMK181,082,500. PLB separately: 1,852 / MMK10,418,500. The 846.52 index is up 2.34 against the 2nd, not the 4th's close.

YSX · 3 Nov 13:00 · retrieved 4 Nov ↗

Bonds: the latest auction result visible at CB Securities is dated 15 September. It is not presented as a current trading price or yield. Coupon differs from yield; publication date differs from maturity.

CB Securities · checked 4 Nov ↗

01 / SAFETY · FOLLOW-UP

MURASU: landfall and update checks

AP reported on 3 November that MURASU made landfall near Ongole in India's Andhra Pradesh. This updates the previous issue's report that coastal crossing had begun.

AP · 3 Nov 2026 ↗

Respect forecast validity

The DMH bulletin verified here is dated 3 November, 07:00 MMT. Its next-24-hour wind and wave forecast must not be republished as a fresh forecast for the 4th. A new bulletin dated the 4th was not obtained in this check.

Verify local operations separately

Individual port closures, flight cancellations and damage in Myanmar remain unverified. Neither landfall location nor weakening alone establishes that transport or outdoor work is safe.

Editorial checks: before dispatch, obtain the carrier's latest advisory, departure time, alternatives and storage conditions. Site managers should review drainage, outdoor work and emergency contacts, recording the check time.

DMH · older bulletin 3 Nov 07:00 MMT ↗

09 / TRADE & TRANSPORT

Air services pact with Oman

Oman's aviation authority announced an air services pact signed with Myanmar on 2 November. It addresses passenger and cargo services by designated airlines and opportunities for code-sharing.

Separate from route sales

The announcement does not establish a route launch date, operating airline, frequency or fare. A signed pact does not establish bookable flights or guaranteed cargo acceptance.

Travel and logistics checks (analysis)

Check formal airline route announcements, booking availability, operating approval, connections and cargo conditions before quoting. Compare total journey time and cost with existing services; do not budget on an assumed direct-flight launch.

Civil Aviation Authority, Oman · 2 Nov 2026 ↗

02 / MARKET · PREVIOUS-DAY REFERENCE

MRP: previous-day references

MRP · 3 NOV 2026 · MMK

Currency / unit	Buy	Sell
USD 1	4,740	4,840
JPY 1	29.9	30.57

> The live screen checked on the 4th displays “Nov 3, 2026”. These are previous-day references. The previous issue withheld the screen’s 1 November values as stale; its displayed date has now advanced. These are not executable quotes for the 4th.

MRP · displayed 3 Nov · checked 4 Nov ↗

Gold figures withheld

The gold screen was also checked, but weight units for individual quotes could not be established from the table. Purity labels alone do not permit comparison with CSO’s 24-carat, per-tical value. Missing data means neither zero nor unchanged prices.

A gap is not a profit

MRP, CBM and Kyodai differ in market segment, date, trading side and receiving method. Do not calculate an apparent gap as profit without checking remittance and exchange fees, handling restrictions and actual receipts.

06 / DIGITAL SERVICES · PROCUREMENT

Tourism tender: submission conditions

Continuing: tourism Online Paid Marketing/Boosting documents go on sale from 29 October. The original gives no sales end date; counter availability is unverified. The eight-page original states planned FY2027–28 funding. Notice date and tender number are unconfirmed.

SUBMISSION · 2026

19 NOV

12:00 · Nay Pyi Taw

DOCUMENT SALES START

29 OCT

2026 · MMK 10,000

Milestone	Original terms
Scope	Online paid marketing / boosting
Document sales	29 OCT 2026 → end date unstated
Submission	19 NOV 2026 · 12:00
Opening	20 NOV 2026 · 14:00
Office	Office 33 · Nay Pyi Taw

Times are presented as Nay Pyi Taw local time (MMT); the original does not explicitly name a timezone, so confirm with the office before submission. Eligibility includes Myanmar registration, at least two years of business experience and tourism digital-marketing experience. A company-owned foreign-currency bank account accepted by Google/Facebook is required.

Ministry · retained original; content not verified on re-fetch 4 Nov; counter unverified ↗

06 / TENDER ANALYSIS

Tender: quantities and working capital

> Clause 16 on original page 5 specifies six monthly photo-design/content pieces; page 8 says nine. Do not choose one as correct. A written reconciliation is the starting point for a defensible quotation.

Confirmed work	Quantity / condition
Monthly posts / videos	9 posts; 1 video; 2 animations
Campaigns	1–3 per month
Boosting	40 instances; confirm period/counting
Operations / reporting	Ministry Ads Manager; at least weekly meetings; monthly reports

Calculate financing first

Pre-financing from company funds before ministry payment is required. Separate production/management, media spend and FX payment costs; model funding needs using an explicitly assumed payment delay. Payment dates, ad budget and guarantee terms remain unresolved. Profitability is not established.

Proceed or hold

Proceed to a proposal when quantities, approvals/acceptance, FX payments and pre-financing are resolved in writing. Otherwise hold a firm quote. Reach and other ad metrics differ from bookings/revenue; neither award, demand nor visitor growth is guaranteed.

Ministry · original pp.4–8; continuing case; verify amendments ↗

05 / EDUCATION · REMINDER

Today’s study session and deadlines

Today: Japan study consultation, 4 November

The embassy notice lists today, 14:00–16:00 on Zoom, with Tokyo Metropolitan University and MAJA/OJEIC advisers. A reservation form is provided. The timezone is unstated; confirm with the organiser.

Embassy of Japan · event 4 Nov · older announcement ↗

Reservation form in the notice ↗

Why this is a reminder

The announcement predates this issue’s window and is not new news. It is included as an event-day reminder. Record form submission, acceptance, Zoom access and actual consultation as separate states.

Deadline control: the tourism tender’s submission on the 19th at 12:00 and opening on the 20th at 14:00 are separate steps. Sales closing date and amendments remain unverified; consult the office with the original document. This issue does not assign internal owners or decide whether to bid.

CROSS-CUTTING INDEX

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Read by interest

Life / safety | Japan connections | Company developments | Weather / disasters | Events / deadlines

"–" means no article in this issue, not that no news exists.

Editorial note

Coverage: 29 Oct–4 Nov UTC. Twelve categories searched in Japanese/English and compared with the previous daily and latest weekly. One new case (air pact), one follow-up (MURASU), one continuing tender and one reminder; markets separate. No field reporting. Tender amendments/counter practices, new flight operations, a 4 November weather bulletin and some paid texts remain unverified. Unlisted does not mean no news. Concept imagery is not news photography.

Japanese, English and Myanmar editions are supplied as separate files.