03 NOVEMBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.



Three checks for today

English Edition

01 / TODAY

MCB dividend: record date 24 September

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02 / TODAY

MURASU begins crossing India's coast

READ MORE →

03 / TODAY

Check market dates and receiving methods

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English Edition

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AI-generated concept illustration; not a photograph of an actual scene or news event.

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Contents

Today: dividends, weather and dates 3

Remittance rates and data freshness 4

Market observations: 2 November 5

MURASU: coastal crossing begins 6

MCB: MMK140 dividend per share 7

LNG via Dawei: discussions continue 8

Tourism tender: submission conditions 9

Tender: quantities and working capital 10

Elapsed deadline and tomorrow's study session 11

Articles and category index 12



VERIFY. COMPARE. DECIDE.

Verify evidence, compare conditions, make a decision.

DAILY BRIEF / 03 NOV 2026

Today: dividends, weather and dates

Three checks for today

Read each announcement by eligibility, date and execution conditions.

MCB dividend: record date 24 September

MCB's original notice specifies MMK140 per share, payable from 10 November. Check eligibility at the 24 September record date; buying now does not establish entitlement.

Evidence and analysis →

MURASU begins crossing India's coast

The 3 November 07:00 MMT bulletin reports crossing has begun. Coastal/offshore forecasts remain 25–30 mph squalls and 6–8 ft waves. Check departures and storage with carriers.

Evidence and analysis →

Check market dates and receiving methods

Kyodai displays 3 November; CBM, YSX and CSO observations are dated the 2nd. MRP still displays the 1st and fails the freshness rule, so its figures are omitted. Different terms do not establish profit.

Evidence and analysis →

Coverage: 28 October–3 November UTC through retrieval. Compared with the 2 November daily and 31 October weekly. Proposals are editorial analysis, not company decisions or investment recommendations.

Kyodai / CBM / Market Rate Plus →

02 / MARKET · DIFFERENT CONDITIONS

Remittance rates and data freshness

Kyodai Remittance · MMK / 1 JPY

Receiving method	Reference
Cash	25.0810
Bank account	25.1264
E-wallet	25.1744

Displayed update: 3 November 10:36:25 AM; timezone unstated. Live screen checked that morning MMT. Indicative and subject to intraday change. Amount conditions and net receipts after fees are unverified; confirm at processing.

Kyodai · 3 Nov 2026 ↗

CBM · 2 NOV 2026

MMK / unit	Reference	Market
USD 1	2,100	3,660
JPY 100	1,332.15	2,321.75

Yen figures are indicative cross rates per 100 yen, not cash buy/sell quotes. Remittance, market-trading and reference rates have different uses and conditions; gaps imply neither arbitrage profit nor guaranteed receipts.

CBM · 2 Nov · retrieved 3 Nov ↗

MRP: outside the freshness window

The live screen on the 3rd still shows an update of 1 November. Neither currency nor gold has a verified same-day or previous-day observation, so figures are withheld. Missing data means neither zero nor unchanged prices.

MRP · displayed 1 Nov · checked 3 Nov ↗

02 / MARKET · DATED OBSERVATIONS

Market observations: 2 November

YSX MAIN BOARD · 2 NOV

844.18

+0.82 · vs 843.36 on 30 Oct

YANGON GOLD · 2 NOV

7,050,000

MMK / TICAL · 24 CARAT

CSO / Yangon	2 Nov value	Unit
Emata Medium / Sinthwe Old	5,000	MMK / Pyi
ShweBo Pawsan Medium / Old	8,500	MMK / Pyi
Palm oil · excluding box	7,850	MMK / Viss
Onion · SeikPhyu Medium	12,000	MMK / Viss
Petrol 92	20,430	MMK / Gallon
Diesel · non-premium	20,318	MMK / Gallon

CSO retail observations for 2 November. Gold source: Shwe Bon Thar Street; trading side and individual executable quotes are unverified. Fuel retains original gallon units without litre conversion. Gold is 50,000 below 7,100,000 on 30 October; onions are 500 above 11,500.

CSO · 2 Nov · retrieved 3 Nov ↗

YSX display at 13:00 on 2 November: Main Board 12,458 shares / MMK92,728,350; PLB separately 4,411 / MMK24,862,900. Combined: 16,869 / MMK117,591,250. Index comparison is with 30 October, not the 3rd's close.

YSX · 2 Nov 13:00 · retrieved 3 Nov ↗

Bonds: current trading prices and yields could not be retrieved; no figures are shown. Distinguish publication date, maturity, coupon and yield.

CB Securities · retrieval unavailable 3 Nov ↗

01 / SAFETY · UPDATE

MURASU: coastal crossing begins

DMH's 3 November 07:00 MMT bulletin 08/2026, based on 05:30 observations, reports severe cyclone MURASU moving north-northwest and beginning to cross southern Andhra Pradesh's coast near Ongole, between Nellore and Narsapur.

Development from the previous forecast

The 2 November issue's forecast of a crossing on the 3rd is updated to crossing begun, not completed. DMH forecasts weakening to a cyclonic storm within 12 hours and an inland depression within 24 hours.

Myanmar precautions continue

Coastal/offshore squalls of 25–30 mph and waves of 6–8 ft update the previous 7–9 ft forecast. Thunderstorms over the next 24 hours and flood/landslide precautions near hills and streams remain relevant. Individual port closures or damage are unverified.

Editorial checks: review aviation, shipping and fishing advisories; shipping teams should check departure times, alternatives and storage. Sites should inspect drainage, outdoor work and emergency contacts. Forecast weakening is not a verified all-clear.

DMH · 3 Nov 2026 07:00 MMT · observation 05:30 ↗

02 / FINANCE · PRIMARY NOTICE

MCB: MMK140 dividend per share

MCB's dividend notice posted to YSX on 2 November specifies MMK140 per share for FY2025–2026. With central-bank approval obtained, it was announced at the 34th AGM on 1 November. Payments begin on 10 November.

Entitlement and payment channels

Record date: 24 September 2026. Shareholders registered with MCB should contact the bank; securities-account holders should contact their respective MSEC, KBZSC, CBSC, AYA Trust SC, KTZRH or UAB securities company. Do not infer eligibility from a purchase alone.

Illustration: 100 eligible shares

100 eligible shares × MMK140 = MMK14,000. This is a hypothetical amount before tax and fees, not guaranteed net proceeds or investment yield. Confirm holdings, entitlement, deductions and collection method before cash planning.

Document check: the separate dividend notice was reviewed alongside the AGM filing. Do not infer total distributions, future dividends or rights on shares purchased after this announcement from the per-share figure. Investment decisions require separate assessment.

MCB / YSX · dividend notice 2 Nov 2026 ↗

07 / ENERGY · REPORTED DISCUSSIONS

LNG via Dawei: discussions continue

Eleven Media reported on 1 November that Bangkok meetings on 31 October discussed Russian LNG supplies via Dawei to Myanmar and Thailand, including possible use of existing gas pipelines.

Separate discussion from execution

No final investment decision, operating date, price, contractor or capacity has been verified. Reported discussions are not guaranteed power-supply improvements or confirmed contract opportunities.

Next checks (editorial analysis)

Reassess when formal agreements, financing, environmental and port procedures, construction plans and procurement terms become available. Base current budgets and operating plans on verified supply conditions.

Eleven Media · 1 Nov · meetings 31 Oct 2026 ↗

06 / DIGITAL SERVICES · PROCUREMENT

Tourism tender: submission conditions

Continuing: tourism Online Paid Marketing/Boosting documents go on sale from 29 October. The original gives no sales end date; counter availability is unverified. The eight-page original states planned FY2027–28 funding. Notice date and tender number are unconfirmed.

SUBMISSION · 2026

19 NOV

12:00 · Nay Pyi Taw

DOCUMENT SALES START

29 OCT

2026 · MMK 10,000

Milestone	Original terms
Scope	Online paid marketing / boosting
Document sales	29 OCT 2026 → end date unstated
Submission	19 NOV 2026 · 12:00
Opening	20 NOV 2026 · 14:00
Office	Office 33 · Nay Pyi Taw

Times are presented as Nay Pyi Taw local time (MMT); the original does not explicitly name a timezone, so confirm with the office before submission. Eligibility includes Myanmar registration, at least two years of business experience and tourism digital-marketing experience. A company-owned foreign-currency bank account accepted by Google/Facebook is required.

Ministry · retained original; re-fetch unavailable 3 Nov; counter unverified ↗

06 / TENDER ANALYSIS

Tender: quantities and working capital

> Clause 16 on original page 5 specifies six monthly photo-design/content pieces; page 8 says nine. Do not choose one as correct. A written reconciliation is the starting point for a defensible quotation.

Confirmed work	Quantity / condition
Monthly posts / videos	9 posts; 1 video; 2 animations
Campaigns	1–3 per month
Boosting	40 instances; confirm period/counting
Operations / reporting	Ministry Ads Manager; at least weekly meetings; monthly reports

Calculate financing first

Pre-financing from company funds before ministry payment is required. Separate production/management, media spend and FX payment costs; model funding needs using an explicitly assumed payment delay. Payment dates, ad budget and guarantee terms remain unresolved. Profitability is not established.

Proceed or hold

Proceed to a proposal when quantities, approvals/acceptance, FX payments and pre-financing are resolved in writing. Otherwise hold a firm quote. Reach and other ad metrics differ from bookings/revenue; neither award, demand nor visitor growth is guaranteed.

Ministry · original pp.4–8; continuing case; verify amendments ↗

04 / INFRASTRUCTURE · 05 / EDUCATION

Elapsed deadline and tomorrow's study session

Elapsed: MCDC construction tender

Kandawgyi's 12-unit public toilet Lot 1 had a 2 November submission deadline. Document sales on 19–28 October and the 28th's briefing have also passed. Exact closing time, acceptance results and extensions are unverified. Not presented as open; check with the office if needed.

MCDC · retained notice · elapsed 2 Nov ↗

Reminder: Japan study consultation on 4 November

The Japanese embassy notice lists 4 November, 14:00–16:00 on Zoom, with Tokyo Metropolitan University and MAJA/OJEIC advisers. A reservation form is provided. The announcement predates this issue's window and is included as a reminder. Timezone is unstated; confirm with the organiser.

Embassy of Japan · event 4 Nov · older announcement ↗

Reservation form linked in the notice ↗

Editorial check: record deadlines, reservations, acceptance and actual participation separately. An invitation or discussion announcement does not establish attendance or a contract.

CROSS-CUTTING INDEX

Articles and category index

01 Politics, international affairs & safety ↗ p.6

02 Economy, finance & markets ↗ p.5

03 Law, tax & regulation –

04 Property, construction & cities ↗ p.11

05 People, employment & education ↗ p.11

06 AI, IT & telecoms ↗ p.9

07 Energy, resources & utilities ↗ p.8

08 Manufacturing, automotive & retail –

09 Trade, logistics & transport –

10 Agriculture, fisheries & food ↗ p.5

11 Health –

12 Tourism, hotels & dining ↗ p.9

Read by interest

Life / safety | Japan connections | Company developments | Weather / disasters | Events / deadlines

"–" means no article in this issue, not that no news exists.

Editorial note

Coverage: 28 Oct–3 Nov UTC. Twelve categories, 38 Japanese/English searches. Two new cases (MCB dividend, LNG talks), one update (MURASU), one continuing tender, one elapsed deadline and one reminder; markets separate. No field reporting. Tender amendments/counter practices, original LNG agreements and some paid texts remain unverified. Unlisted does not mean no news. Concept imagery is not news photography.

Japanese, English and Myanmar editions are supplied as separate files.