02 NOVEMBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.



Three checks for today

English Edition

01 / TODAY

FATF: watch the February 2027 review

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02 / TODAY

MURASU: India coast crossing forecast for 3 Nov

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03 / TODAY

MCDC submission due today; confirm the time

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English Edition

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AI-generated concept illustration; not a photograph of an actual scene or news event.

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Contents

Monday: transfers, weather and deadlines 3

Separate remittance, market and official rates 4

Market observations dated 30 October 5

MURASU: an updated forecast 6

FATF: enhanced due diligence continues 7

Worker remittances: keep the scope clear 8

Tourism tender: document sales 9

Tender: quantities and working capital 10

Today's deadline and Monday checks 11

Articles and category index 12



VERIFY. COMPARE. DECIDE.

Verify evidence, compare conditions, make a decision.

DAILY BRIEF / 02 NOV 2026

Monday's decision points

Three checks for today

Turn weekend updates into checks for today.

FATF: watch the February 2027 review

FATF's 30 October statement continues enhanced due diligence for Myanmar. Distinguish this from immediate countermeasures and confirm the evidence requested by banks.

Evidence and analysis →

MURASU: India coast crossing forecast for 3 Nov

DMH's 2 November 07:00 bulletin reports a severe cyclone. Its assessment that the storm is not heading toward Myanmar does not remove coastal squall and wave warnings.

Evidence and analysis →

MCDC submission due today; confirm the time

The MCDC tender due 2 November has passed its document-sales period. Check time, eligibility and acceptance; do not assume extensions or late purchases.

Evidence and analysis →

Coverage: 27 October–2 November UTC through retrieval. Compared with the 30 October daily and 31 October weekly. Proposals are editorial analysis, not company decisions or new official instructions.

Kyodai / CBM / Market Rate Plus →

02 / MARKET

Separate remittance, market and official rates

Kyodai Remittance · MMK / 1 JPY

Receiving method	Reference
Cash	25.0985
Bank account	25.1440
E-wallet	25.1919

Displayed update: 2 Nov 10:36:32 AM; timezone unstated. Live screen checked on the 2nd morning MMT. Amount conditions and receipts after fees are unverified; confirm terms at processing.

Kyodai · 2 Nov 2026 ↗

Market Rate Plus · 1 NOV 2026 · MMK / unit

Currency	Buy	Sell
USD 1	4,660	4,760
JPY 1	29.46	30.26

Previous-day values; update time, location and amount conditions are not shown. Buy is the provider buying foreign currency; Sell is the provider selling it. Live screen verified; indicative, not executable quotes.

MRP · updated 1 Nov · retrieved 2 Nov ↗

CBM · 30 OCT 2026

MMK / unit	Reference	Market
USD 1	2,100	3,660
JPY 100	1,334.77	2,326.32

JPY is per 100 yen; no 2 November value obtained. Remittance, market and reference conditions differ; gaps are not profits.

CBM · 30 Oct · rechecked 2 Nov ↗

02 / MARKET · DATED OBSERVATIONS

Market observations dated 30 October

YSX MAIN BOARD · 30 OCT

843.36

+0.39 · +0.05% · vs 29 Oct

YANGON GOLD · 30 OCT

7,100,000

MMK / TICAL · 24 CARAT

CSO / Yangon	30 Oct value	Unit
Emata Medium / Sinthwe Old	5,000	MMK / Pyi
ShweBo Pawsan Medium / Old	8,500	MMK / Pyi
Sesamum oil · Hnan Oo Yee Thant	29,600	MMK / Viss
Palm oil · excluding box	7,850	MMK / Viss
Petrol 92	20,430	MMK / Gallon
Diesel · non-premium	20,318	MMK / Gallon

Latest display on 2 Nov morning: 30 Oct. Same observation as the 31st weekly, not proof of unchanged weekend prices. Gold source: Shwe Bon Thar Street; shop/buy-sell side unspecified. Original units retained.

CSO · 30 Oct · rechecked 2 Nov ↗

YSX display at 13:00 on 30 Oct: Main Board 23,777 shares / MMK163,790,000. PLB separately: 9,263 / MMK54,252,900. Index change from 842.97 on the 29th is +0.05%, rounded. Not the 2nd's close.

YSX · 30 Oct 13:00 · rechecked 2 Nov ↗

Bonds: latest displayed auction is GB0120, 15 Sep. The 15 Aug 2031 maturity series has a 9.75% coupon and 9.500–9.850% accepted yields. Outside-period reference, not today's trading price. No 2 Nov commodity, fuel or bond values obtained.

CB Securities · 15 Sep · rechecked 2 Nov ↗

01 / WEATHER & SAFETY · FOLLOW-UP

MURASU: an updated forecast

DMH's 2 Nov 07:00 MMT bulletin, based on 05:30 observations, reports MURASU as a severe cyclone. It retains a yellow assessment—no movement toward Myanmar—while warning coastal and marine users.

30 OCT	02 NOV · 05:30	03 NOV · FORECAST
New low	Severe cyclone	Coastal crossing forecast

What changed since the last issue

This develops the "new low" in the 31st weekly. Today's forecast is a 3 November crossing of India's coast between Nellore and Narsapur, updating the earlier 2 November arrival outlook. Landfall is not yet confirmed.

Coastal caution continues

DMH forecasts coastal/offshore squalls of 25–30 mph and waves of 7–9 ft, with thunderstorms through the 3rd and flood/landslide precautions. These are forecasts, not verified port closures or damage.

Editorial checks: shipping teams should confirm route, departure, alternatives and storage with carriers; site teams should check drainage, outdoor work and emergency contacts. Update decisions using the latest warnings and local conditions.

DMH · bulletin 05/2026 · 2 Nov 07:00 MMT ↗

03 / LAW & REGULATION · NEW IN THIS ISSUE

FATF: enhanced due diligence continues

FATF's 30 October statement continues risk-proportionate enhanced due diligence (EDD) for Myanmar, explicitly not countermeasures. It will consider countermeasures if there is no further progress by February 2027.

Avoid blanket disruption

The statement calls for humanitarian assistance, legitimate non-profit activity and remittances not to be disrupted or discouraged, while stronger transaction monitoring continues. It does not guarantee bank acceptance or a fixed review time.

Distinguish sanctions designations

FATF country assessments and sanctions designations by authorities such as OFAC are separate checks. This statement alone does not determine whether a counterparty transaction is permissible. Check the counterparty, ownership/control, banks and applicable jurisdictions.

Editorial preparation: assemble contracts/invoices and explanations of source of funds, beneficiary and purpose; ask the bank about documents and processing time. Do not mark receipt complete before confirmation. This is a preparation proposal, not a newly prescribed universal filing obligation.

FATF · 30 Oct 2026 · original statement ↗

OFAC · separate sanctions reference ↗

05 / EMPLOYMENT · REPORTED CONDITIONS

Worker remittances: keep the scope clear

The Star/Eleven Media reported on 1 November that a 30 October labour-ministry meeting emphasized official banking channels for migrant remittances. It reports requirements at five Thai CI (Certificate of Identity) centres for evidence of at least one year's tax payment and three months' official remittances.

What the evidence establishes

The report's text was read. The ministry's original notice, effective date, exceptions and counter practices were not verified. Do not extend these reported conditions to every overseas worker or remittance from Japan.

Checks for support teams (analysis)

Identify the centre and application type, then verify the required period, accepted evidence and name matching with the official office. Handle personal receipts only as necessary and keep them out of public materials.

Separate from the FATF case: an international anti-money-laundering assessment and reported CI administrative requirements are different matters. Carry unresolved conditions forward as requiring confirmation.

The Star / Eleven Media · 1 Nov 2026 · meeting 30 Oct ↗

06 / DIGITAL SERVICES · PROCUREMENT

Tourism tender: document sales

Continuing: tourism Online Paid Marketing/Boosting documents go on sale from 29 October. The original gives no sales end date; counter availability is unverified. The eight-page original states planned FY2027–28 funding. Notice date and tender number are unconfirmed.

SUBMISSION · 2026

19 NOV

12:00 · Nay Pyi Taw

DOCUMENT SALES START

29 OCT

2026 · MMK 10,000

Milestone	Original terms
Scope	Online paid marketing / boosting
Document sales	29 OCT 2026 → end date unstated
Submission	19 NOV 2026 · 12:00
Opening	20 NOV 2026 · 14:00
Office	Office 33 · Nay Pyi Taw

Times are presented as Nay Pyi Taw local time (MMT); the original does not explicitly name a timezone, so confirm with the office before submission. Eligibility includes Myanmar registration, at least two years of business experience and tourism digital-marketing experience. A company-owned foreign-currency bank account accepted by Google/Facebook is required.

Ministry · retained original; re-fetch unavailable 2 Nov; counter unverified ↗

06 / TENDER ANALYSIS

Tender: quantities and working capital

> Clause 16 on original page 5 specifies six monthly photo-design/content pieces; page 8 says nine. Do not choose one as correct. A written reconciliation is the starting point for a defensible quotation.

Confirmed work	Quantity / condition
Monthly posts / videos	9 posts; 1 video; 2 animations
Campaigns	1–3 per month
Boosting	40 instances; confirm period/counting
Operations / reporting	Ministry Ads Manager; at least weekly meetings; monthly reports

Calculate financing first

Pre-financing from company funds before ministry payment is required. Separate production/management, media spend and FX payment costs; model funding needs using an explicitly assumed payment delay. Payment dates, ad budget and guarantee terms remain unresolved. Profitability is not established.

Proceed or hold

Proceed to a proposal when quantities, approvals/acceptance, FX payments and pre-financing are resolved in writing. Otherwise hold a firm quote. Reach and other ad metrics differ from bookings/revenue; neither award, demand nor visitor growth is guaranteed.

Ministry · original pp.4–8; continuing case; verify amendments ↗

07 / INFRASTRUCTURE · DEADLINES & ACTIONS

Today's deadline and Monday checks

SUBMISSION DEADLINE · 02 NOV 2026

Time and acceptance unverified

Today: MCDC construction tender

Kandawgyi 12-unit public toilet, Lot 1, is due 2 November. Exact time, eligibility and acceptance remain unverified. Sales on 19–28 October and the 28th's briefing have passed. Retained original-notice records were consulted; today's re-fetch failed. Confirm with the office; do not assume extensions or late purchases.

MCDC · continuing deadline · original retrieval unavailable 2 Nov ↗

Elapsed: JF laptop bid

Submission on 30 October at 17:00, timezone unstated, has passed. No extension verified; not presented as open. Delivery on 31 January 2027 and a 36-month warranty are original terms, not evidence of award or contract.

Monday controls (analysis)

Separate transfer preparation, bank acceptance and receipt; distinguish weather warnings, carrier notices and local verification; separate tender purchase, submission and acknowledgment. Record an owner and next check time; unresolved is not complete.

Japan Foundation Yangon · original notice · elapsed deadline ↗

CROSS-CUTTING INDEX

Articles and category index

01 Politics, international affairs & safety ↗ p.6

02 Economy, finance & markets ↗ p.4

03 Law, tax & regulation ↗ p.7

04 Property, construction & cities –

05 People, employment & education ↗ p.8

06 AI, IT & telecoms ↗ p.9

07 Energy, resources & utilities ↗ p.11

08 Manufacturing, automotive & retail –

09 Trade, logistics & transport –

10 Agriculture, fisheries & food –

11 Health –

12 Tourism, hotels & dining –

Read by interest

Life / safety | Japan connections | Company developments | Weather / disasters | Events / deadlines

"–" means no article in this issue, not that no news exists.

Editorial note

Coverage: 27 Oct–2 Nov UTC. No field reporting. Labour-ministry notice, some GNLM/paid texts, tender amendments and counter practices remain unverified. Unlisted does not mean no news. Approved concept imagery is not news photography.

Japanese, English and Myanmar editions are supplied as separate files.