30 OCTOBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.



Three checks for today

English Edition

01 / TODAY

16 approvals are not operating projects

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02 / TODAY

New low over the South Andaman Sea

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03 / TODAY

PC bid due today at 17:00; expo scheduled

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English Edition

JA / EN / MM · PDF

AI-generated concept illustration; not a photograph of an actual scene or news event.

NAGANI / BUSINESS INTELLIGENCE

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VERIFY. COMPARE. DECIDE.

Verify evidence, compare conditions, make a decision.

DAILY BRIEF / 30 OCT 2026

Today: approvals, forecasts and deadlines

Three checks for today

Approvals, forecasts and plans: verify what happens next.

16 approvals are not operating projects

Government reporting separates dollar and kyat investment and projects 2,130 jobs. Funding, construction and operation require subsequent confirmation.

Evidence and analysis →

New low over the South Andaman Sea

DMH's 30 October 05:30 observation underpins a forecast of development on the 31st. Forecast movement is not confirmed landfall or service cancellation.

Evidence and analysis →

PC bid due today at 17:00; expo scheduled

JF's deadline does not state a timezone. Indonesia Expo is scheduled for 30–31 October; opening has not been verified on site.

Evidence and analysis →

Coverage: 24–30 October UTC through retrieval; issue date 30 October. Compared with the previous daily and latest weekly. Suggested checks are editorial analysis, not external decisions.

Kyodai / CBM / Market Rate Plus →

02 / MARKET

Separate remittance and quoted rates

Kyodai Remittance · MMK / 1 JPY

Receiving method	Reference
Cash	25.1100
Bank account	25.1440
E-wallet	25.2500

Displayed update: 30 Oct 11:07:46 AM, timezone unstated. Retrieved on the 30th morning MMT. Amount conditions are not shown; these are not receipts after fees. Confirm the rate at processing.

Kyodai · 30 Oct 2026 ↗

MRP · Current / previous-day quote unavailable

The live page's latest update is the 28th. No 29th or 30th quote was obtained, so values are omitted. Older quotes are not carried forward and no daily change is calculated. This is the retrieval result with VPN connected, not evidence of an unchanged market.

MRP · checked 30 Oct 2026 ↗

CBM · 29 OCT

MMK / unit	Reference	Market
USD 1	2,100	3,660
JPY 100	1,329.66	2,317.41

JPY is per 100 yen, equivalent to 13.2966/23.1741 MMK per yen. Dated 29 October; no 30th value obtained. Reference, market and remittance have different conditions; gaps do not establish arbitrage profit.

CBM · 29 Oct 2026 ↗

02 / MARKET · DATED OBSERVATIONS

29 October: rice and equities rise

YSX MAIN BOARD · 29 OCT

842.97

+6.01 · +0.72% · vs 28 Oct

YANGON GOLD · 29 OCT

7,100,000

MMK / TICAL · 24 CARAT

CSO / Yangon	29 Oct value	Unit
Emata Medium / Sinthwe Old	5,000	MMK / Pyi
ShweBo Pawsan Medium / Old	8,500	MMK / Pyi
Sesamum oil · Hnan Oo Yee Thant	29,600	MMK / Viss
Petrol 92	21,218	MMK / Gallon
Diesel · non-premium	20,003	MMK / Gallon

Versus the 28th, Emata rose 4,800→5,000 (+200; +4.17%). Other listed rice, sesame oil, gold and fuel are unchanged. Same item, area and unit; not inflation across all shops. Fuel remains quoted per gallon.

CSO · 29 Oct 2026 · gold: Shwe Bon Thar Street ↗

YSX display: 29 Oct 13:00. Main Board volume 22,804 shares and value 155,955,500 MMK; +0.72% from 836.96 on the 28th. Separate from totals including PLB. Index change is not a stock return or the 30th's close.

YSX · 29 Oct 2026 13:00 ↗

Latest displayed bond auction: GB0120, 15 Sep; coupon 9.75%, accepted yields 9.500–9.850%, maturity series 15 Aug 2031. Outside-period reference, not a current trading price. No 30 October physical-market, fuel or bond values obtained.

CB Securities · 15 Sep 2026 ↗

01 / WEATHER & SAFETY · NEW SYSTEM

A new low, separate from ARNAB

Based on the 30 October 05:30 MST observation, DMH reports a low-pressure area persisting over the South Andaman Sea. Track it separately from ARNAB's final bulletin covered yesterday.

Forecast timeline

It is forecast to move west-northwest, become well marked near the South Andaman Sea/Nicobar within 12 hours, and develop into a depression over the southeast Bay and adjoining waters on the 31st. It could reach near India's Andhra Pradesh coast on 2 November. These are forecasts, not confirmed landfall.

Transport and site checks (analysis)

Marine freight, fishing and coastal warehouses should compare the next DMH update with carrier notices. Check route, departure, receiving, storage and water-damage liability separately. A forecast alone establishes neither cancellation nor safety. Myanmar damage or port closures have not been independently verified.

Warnings for Myanmar

From the morning of the 30th through 3 November, isolated heavy rain is possible in Yangon, Ayeyawady, Tanintharyi and Mon. Waves of 9–11 feet are forecast for the Gulf of Mottama and Mon–Tanintharyi coastal/offshore waters; squalls may bring winds up to 35 mph in the warned waters including the delta. DMH advises precautions for flash floods, flooding, landslides, aviation, fishing boats and ships.

DMH · issued 30 Oct 2026 07:00 MST · observation 05:30 ↗

02 / ECONOMY & INVESTMENT · NEW REPORT

MIC approves 16 projects: track execution

Government MDN/MNA reporting on the 29th says MIC approved 16 new projects at meeting 6/2026 on the 28th. Investment is US$20.829 million and MMK564,391.39 million, with 2,130 jobs projected. Do not add the currencies or treat projected jobs as already created.

Approval breakdown

Two foreign industrial projects, eight citizen industrial projects and six citizen projects across power, agriculture, housing construction, livestock/fisheries and mining. Examples include EV SKD assembly, construction materials, solar and fertilizer. SKD involves importing partly assembled components for local completion.

Conditions for orders and hiring

Approval is separate from funding, construction and operation. Suppliers should verify operator, location, purchasing schedule and payment terms; recruiters should verify roles and start dates. Individual permit records and implementation schedules were not obtained, and no site verification was conducted.

Composition of 16 approvals



Foreign industrial 2 / Citizen industrial 8 / Other citizen 6

MDN / MNA · 29 Oct 2026 · meeting 28 Oct ↗

10 / AGRICULTURE & FOOD · NEW REPORT

Pawsan rice: acreage is not supply

MDN/MNA reported on the 29th, citing agricultural authorities, that Ayeyawady leads monsoon Pawsan acreage with more than 1.3 million acres. Planted area is not harvested volume or exportable supply.

Region	Reported area (acres)
Ayeyawady	> 1,300,000
Sagaing	347,226
Yangon	27,144
Bago	20,669

Keep varieties separate

Ayeyawady reportedly grows six varieties across 20 townships in eight districts. Authorities emphasize preventing varietal mixing and seed quality. Regional acreage does not guarantee quality or shipping schedules.

Procurement checks (analysis)

Buyers should verify variety, grade, harvest year, moisture, milling/storage terms and traceability by contract. Do not convert acres into tonnes without valid matching assumptions. The original statistical table and field yields were not independently verified.

MDN / MNA · 29 Oct 2026 ↗

06 / DIGITAL SERVICES · PROCUREMENT

Tourism tender: document sales

Continuing: tourism Online Paid Marketing/Boosting documents go on sale from 29 October. The original gives no sales end date; counter availability is unverified. The eight-page original states planned FY2027–28 funding. Notice date and tender number are unconfirmed.

SUBMISSION · 2026

19 NOV

12:00 · Nay Pyi Taw

DOCUMENT SALES START

29 OCT

2026 · MMK 10,000

Milestone	Original terms
Scope	Online paid marketing / boosting
Document sales	29 OCT 2026 → end date unstated
Submission	19 NOV 2026 · 12:00
Opening	20 NOV 2026 · 14:00
Office	Office 33 · Nay Pyi Taw

Times are presented as Nay Pyi Taw local time (MMT); the original does not explicitly name a timezone, so confirm with the office before submission. Eligibility includes Myanmar registration, at least two years of business experience and tourism digital-marketing experience. A company-owned foreign-currency bank account accepted by Google/Facebook is required.

Ministry · original pp.1, 4–5 · checked 28 Oct 2026 ↗

06 / TENDER ANALYSIS

Tender: quantities and working capital

> Clause 16 on original page 5 specifies six monthly photo-design/content pieces; page 8 says nine. Do not choose one as correct. A written reconciliation is the starting point for a defensible quotation.

Confirmed work	Quantity / condition
Monthly posts / videos	9 posts; 1 video; 2 animations
Campaigns	1–3 per month
Boosting	40 instances; confirm period/counting
Operations / reporting	Ministry Ads Manager; at least weekly meetings; monthly reports

Calculate financing first

Pre-financing from company funds before ministry payment is required. Separate production/management, media spend and FX payment costs; model funding needs using an explicitly assumed payment delay. Payment dates, ad budget and guarantee terms remain unresolved. Profitability is not established.

Proceed or hold

Proceed to a proposal when quantities, approvals/acceptance, FX payments and pre-financing are resolved in writing. Otherwise hold a firm quote. Reach and other ad metrics differ from bookings/revenue; neither award, demand nor visitor growth is guaranteed.

Ministry · original pp.4–8 · editorial analysis · 28 Oct 2026 ↗

06 / 09 / 07 · EVENTS & DEADLINES

Today's deadline, expo and next week's bid

Today: JF laptop procurement

15 October notice: business laptops including setup/delivery. Due 30 October 17:00, timezone unstated; delivery 31 January 2027; 36-month warranty. Detailed specifications/setup instructions were not obtained. Confirm time, eligibility and submission method against the notice and office. No extension confirmed.

Japan Foundation Yangon · 15 Oct · continuing ↗

Scheduled 30–31 Oct: Indonesia Expo

GNLM's 25 October report schedules the expo at Novotel Yangon Max, with 39 Indonesian groups, companies and education bodies and 19 Myanmar Friends of Indonesia companies. It offers potential business/education contacts, but actual opening, attendance and hours are unverified. Confirm with organizers before travel or orders.

GNLM · 25 Oct · embassy briefing reported ↗

2 November: MCDC construction

Kandawgyi 12-unit public toilet, Lot 1. The 28th's sales deadline/briefing date has elapsed. Submission closes 2 November; exact time, eligibility and late document purchase are unverified. Do not assume an extension; verify with the original and office.

MCDC · original · continuing ↗

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Read by interest

Life / safety | Japan connections | Company developments | Weather / disasters | Events / deadlines

"–" means no article in this issue, not that no news exists.

Editorial note

Coverage: 24–30 October UTC. All 12 categories searched; six covered. Three new/updated cases (MIC, Pawsan, new low), one scheduled event and three continuing tenders; markets separate. No field reporting. Underlying government records, paid full articles and some current prices/tender details remain unverified. Unlisted does not mean no news. Source dates, facts, forecasts and analysis are distinguished.

Japanese, English and Myanmar editions are supplied as separate files.