

29 OCTOBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.

Three checks for today

English Edition

01 / TODAY

Envoy arrival reported; track outcomes

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02 / TODAY

CONPC approval is not a trading start

READ MORE →

03 / TODAY

Separate final bulletin and local conditions

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English Edition

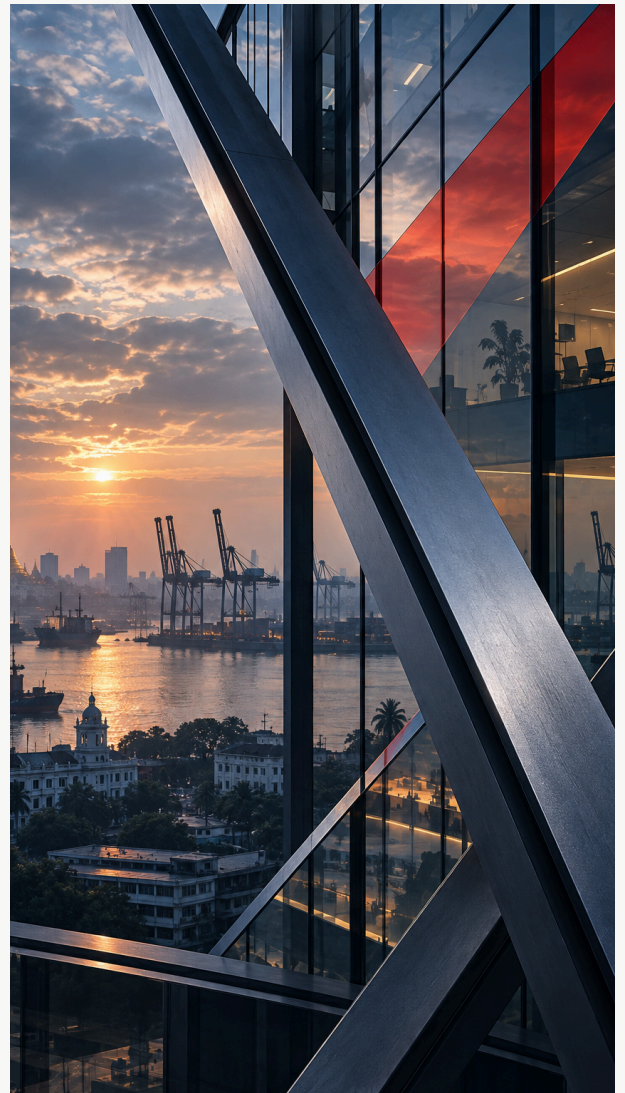
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NAGANI / BUSINESS INTELLIGENCE

Contents

<u>Today's conclusions and conditions</u>	<u>3</u>
<u>Separate remittance and quoted rates</u>	<u>4</u>
<u>Compare the 28 October market</u>	<u>5</u>
<u>ARNAB: what the final bulletin means</u>	<u>6</u>
<u>CONPC approval is conditional on IPO</u>	<u>7</u>
<u>ASEAN envoy visit moves into action</u>	<u>8</u>
<u>Tourism tender: document sales date</u>	<u>9</u>
<u>Tender: quantities and working capital</u>	<u>10</u>
<u>Tomorrow's deadline and next checks</u>	<u>11</u>
<u>Return to the articles you need</u>	<u>12</u>



**VERIFY.
COMPARE.
DECIDE.**

Verify evidence, compare conditions,
make a decision.

DAILY BRIEF / 29 OCT 2026

Today's conclusions and conditions

Three checks for today

From plans to action: retain the conditions and verify results.

Envoy arrival reported; track outcomes

The reported arrival on the 28th updates yesterday's planned visit. Check aid plans, actual delivery and commercial transport conditions separately.

[Evidence and analysis →](#)

CONPC approval is not a trading start

YSX approved the application on the 28th subject to IPO completion. Listing date will follow; this notice does not establish order availability or offering price.

[Evidence and analysis →](#)

Separate final bulletin and local conditions

The final 14:00 bulletin on the 28th reports weakening inland in India. "Final" does not verify safety on every Myanmar route or site.

[Evidence and analysis →](#)

Research: 23-29 October 2026 UTC, through retrieval. Issue date: 29 October. Editorial analysis and suggested checks are distinct from official decisions.

[Kyodai / CBM / Market Rate Plus →](#)

02 / MARKET

Separate remittance and quoted rates

Kyodai Remittance · MMK / 1 JPY

Receiving method	Reference
Cash	25.0500
Bank account	25.1002
E-wallet	25.1805

Displayed update: 29 Oct 10:33:47, timezone unstated; retrieved on the morning of the 29th MMT. Amount conditions are not shown. These are not net receipts after fees; confirm the processing rate.

[Kyodai · retrieved 29 Oct 2026 ↗](#)

MRP · 28 OCT · Previous-day reference

MMK / 1 unit	Buy	Sell
USD	4,600	4,700
JPY	29.09	29.80

Update dated the 28th; no 29th quote obtained. Versus the 27th: USD buy/sell both +20; JPY buy +0.13/sell +0.12. This compares the same published series, not matched shop transactions or remittance rates.

[MRP · 28 Oct 2026 ↗](#)

CBM · 28 OCT

MMK / unit	Reference	Market
USD 1	2,100	3,660
JPY 100	1,331.56	2,320.72

JPY is quoted per 100 yen: 13.3156/23.2072 MMK per yen. Reference, market, MRP and remittance are different series; gaps do not establish arbitrage profit.

[CBM · 28 Oct 2026 ↗](#)

02 / MARKET · DATED OBSERVATIONS

Compare the 28 October market

YSX MAIN BOARD · 28 OCT

836.96

+6.88 · vs 23 Oct

YANGON GOLD · 28 OCT

7,100,000

MMK / TICAL · 24 CARAT

CSO / Yangon	28 Oct value	Unit
Emata Medium / Sinthwe Old	4,800	MMK / Pyi
ShweBo Pawsan Medium / Old	8,500	MMK / Pyi
Sesamum oil · Hnan Oo Yee Thant	29,600	MMK / Viss
Petrol 92	21,218	MMK / Gallon
Diesel · non-premium	20,003	MMK / Gallon

Versus 23 Oct: listed rice, gold and fuel unchanged; sesame oil rose 26,600→29,600 (+3,000; +11.28%). Same commodity, area and unit; not an inflation rate for all foods or shops. Fuel remains per gallon; Yangon diesel is non-premium.

[CSO · 28 Oct 2026 · gold: Shwe Bon Thar Street ↗](#)

YSX display: 28 Oct 13:00. Up 0.83% from 830.08 on the 23rd. Volume 18,948 shares; value 108,857,000 MMK. Index movement is not an individual stock return or the 29th's close.

[YSX · Main Board · 28 Oct 2026 13:00 ↗](#)

Latest displayed bond auction: GB0120, 15 Sep; coupon 9.75%, accepted yields 9.500-9.850% for the 15 Aug 2031 maturity series. Outside-period reference, not a current trading price. No 29 Oct physical-market, fuel or bond quotes obtained.

[CB Securities · latest displayed 15 Sep 2026 ↗](#)

01 / WEATHER & SAFETY · UPDATE

ARNAB: what the final bulletin means

DMH's final bulletin at 14:00 MMT on the 28th reports ARNAB weakened to a cyclonic storm over inland Andhra Pradesh, India, at the 13:30 observation. This advances yesterday's 07:00 report of landfall beginning.

01

28 Oct 07:00 · landfall
begins

02

28 Oct 14:00 · final
bulletin

03

Check daily services /
site

Observation versus forecast

Further weakening to a depression within 24 hours is forecast, not observed completion. Yesterday's 8-10-foot wave figure is not repeated as today's latest value. Coastal freight, fishing and storage need separate daily forecasts and local information.

Conditions for resuming dispatch

Do not infer normal service or receiving from "final bulletin." Check the carrier, recipient, inland leg and temporary storage, then compare storage, rebooking and water-damage liability. Myanmar damage, cancellations and resummptions have not been independently verified.

[DMH · final bulletin · 28 Oct 2026 · 14:00 MMT ↗](#)

02 / FINANCIAL MARKET · NEW NOTICE

CONPC approval is conditional on IPO

On the 28th YSX approved Concordia Public Co., Ltd. (CONPC)'s Main Board application subject to IPO completion. Listing date will be announced later. Approval and the start of trading are separate stages.

01

28 OCT · conditional approval

02

Confirm IPO completion

03

Await listing-date notice

What to verify

An IPO offers shares to public investors. Investors, brokers and treasury teams should check offering documents, price, eligibility, timetable, allocation and refund terms. This notice alone does not establish offering price or the date orders become possible.

What changes the decision

Next milestones are confirmed IPO completion and the listing-date notice. Approval does not guarantee successful funding, liquidity or profit. Do not attribute the market index rise to CONPC performance; track it separately from existing stocks.

[YSX · 28 Oct 2026 · conditional approval ↗](#)

01 / INTERNATIONAL RELATIONS · UPDATE

ASEAN envoy visit moves into action

AP reported Philippine Foreign Secretary and ASEAN envoy Maria Theresa Lazaro's arrival in Myanmar on the 28th, updating yesterday's planned visit.

[AP · 28 Oct 2026 ↗](#)

A Philippine DFA statement cited by Daily Tribune describes an AHA Centre mission targeting over 11,000 households in Kayin and southern/northern Shan through November. This is planned coverage, not completed deliveries. The original DFA text was not directly retrieved.

[Daily Tribune · 28 Oct 2026 · DFA statement reported ↗](#)

Japan's position in a primary source

Japan's 27 October UN statement calls for ending violence, releasing detainees, inclusive dialogue and implementing ASEAN's Five-Point Consensus. Read aid and political issues together; the statement itself is not a new commercial authorization.

Business implications (analysis)

Track actual delivery, area access and subsequent meeting outcomes. Humanitarian routes do not establish commercial reopening or sanctions relief. Shippers and logistics firms should separately verify cargo rules, permits, insurance and receiving. No field reporting was conducted.

[Permanent Mission of Japan to the UN · 27 Oct 2026 ↗](#)

06 / DIGITAL SERVICES · PROCUREMENT

Tourism tender: document sales date

Continuing: the Ministry of Culture, Hotels and Tourism's Online Paid Marketing/Boosting tender schedules document sales from today, 29 October. Actual counter opening is unverified. The eight-page original obtained yesterday specifies planned FY2027-28 funding; original notice date and tender number are unconfirmed.

SUBMISSION · 2026

19 NOV

12:00 · Nay Pyi Taw

DOCUMENT SALES START

29 OCT

2026 · MMK 10,000

Milestone	Original terms
Scope	Online paid marketing / boosting
Document sales	29 OCT 2026 → end date unstated
Submission	19 NOV 2026 · 12:00
Opening	20 NOV 2026 · 14:00
Office	Office 33 · Nay Pyi Taw

Times are presented as Nay Pyi Taw local time (MMT); the original does not explicitly name a timezone, so confirm with the office before submission. Eligibility includes Myanmar registration, at least two years of business experience and tourism digital-marketing experience. A company-owned foreign-currency bank account accepted by Google/Facebook is required.

[Ministry · original pp.1, 4-5 · checked 28 Oct 2026 ↗](#)

06 / TENDER ANALYSIS

Tender: quantities and working capital

Clause 16 on original page 5 specifies six monthly photo-design/content pieces; page 8 says nine. Do not choose one as correct. A written reconciliation is the starting point for a defensible quotation.

Confirmed work	Quantity / condition
Monthly posts / videos	9 posts; 1 video; 2 animations
Campaigns	1-3 per month
Boosting	40 instances; confirm period/counting
Operations / reporting	Ministry Ads Manager; at least weekly meetings; monthly reports

Calculate financing first

Pre-financing from company funds before ministry payment is required. Separate production/management, media spend and FX payment costs; model funding needs using an explicitly assumed payment delay. Payment dates, ad budget and guarantee terms remain unresolved. Profitability is not established.

Proceed or hold

Proceed to a proposal when quantities, approvals/acceptance, FX payments and pre-financing are resolved in writing. Otherwise hold a firm quote. Reach and other ad metrics differ from bookings/revenue; neither award, demand nor visitor growth is guaranteed.

[Ministry · original pp.4-8 · editorial analysis · 28 Oct 2026 ↗](#)

06 / 07 · CONTINUING DEADLINES

Tomorrow's deadline and next checks

Tomorrow: JF laptop procurement

Notice dated 15 October: business laptops with setup/delivery.
Submission is 30 October at 17:00, timezone unstated. Delivery: 31 January 2027; warranty: 36 months. Detailed specifications/setup instructions were not obtained. Verify terms, timezone and submission method before bidding; lowest valid price alone is insufficient.

Next week: MCDC construction

Lot 1: a 12-unit public toilet at Kandawgyi. Document sales ended/briefing was scheduled on the 28th; submission closes 2 November. Treat the sales period as elapsed. Exact time, eligibility and late document purchase are unverified. Do not assume an extension; check the original and office.

[Japan Foundation Yangon · 15 Oct 2026 · continuing ↗](#)

[MCDC · original · continuing ↗](#)

Priority checks

Prioritize (1) JF specifications and timezone, (2) tourism-tender quantities and pre-financing, (3) CONPC IPO completion/listing date and (4) actual aid delivery and daily weather/services. Update decisions when new evidence changes a case's conditions.

CROSS-CUTTING INDEX

Return to the articles you need

01  Politics, international affairs & safety  p.8	02  Economy, finance & markets  p.7
03  Law, tax & regulation —	04  Property, construction & cities —
05  People, employment & education —	06  AI, IT & telecoms  p.9
07  Energy, resources & utilities  p.11	08  Manufacturing, automotive & retail —
09  Trade, logistics & transport —	10  Agriculture, fisheries & food —
11  Health —	12  Tourism, hotels & dining —

Read by interest

Life / safety	Japan connections	Company developments	Weather / disasters	Events / deadlines
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“—” means no article in this issue, not that no news exists.

Editorial note

Coverage: 23-29 October UTC; 12 categories searched, four covered. Four new/updated cases (ASEAN, Japan's UN statement, CONPC, ARNAB) and three continuing tenders; markets separate. No field reporting. NNA/JAPON paid text, some current prices and tender details remain unverified. Unlisted does not mean no news. Primary sources, reported statements and editorial analysis are distinguished.

Japanese, English and Myanmar editions are supplied as separate files.