

28 OCTOBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.

Three checks for today

English Edition

01 / TODAY

**Coastal risk continues during
landfall**

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02 / TODAY

**Energy cooperation needs
project detail**

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03 / TODAY

**Tourism tender: resolve
quantity mismatch**

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English Edition

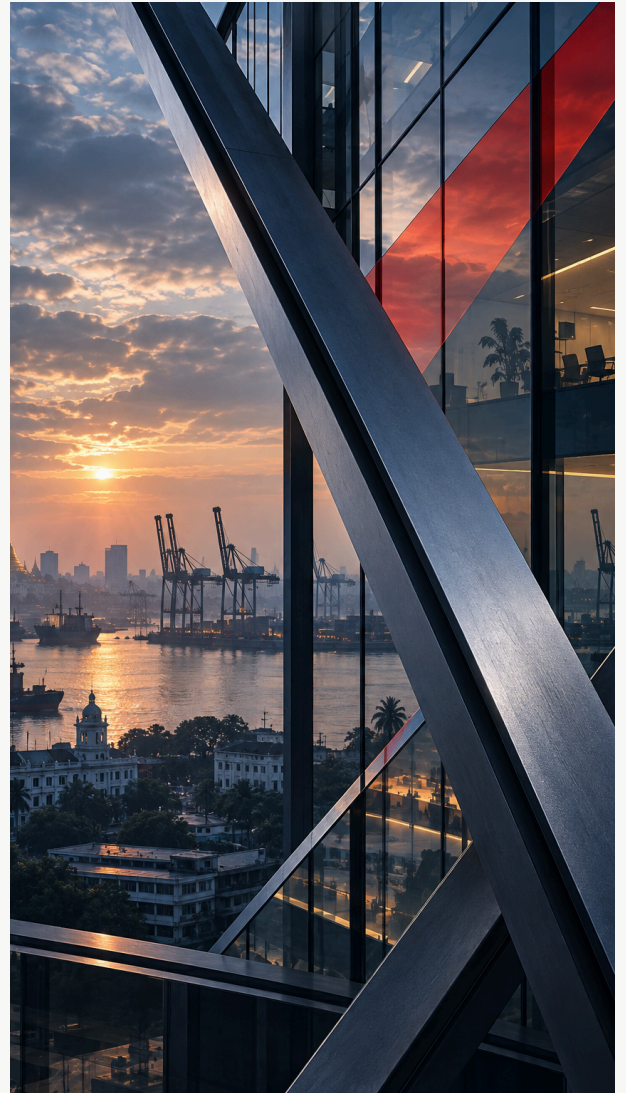
JA / EN / MM · PDF

AI-generated concept illustration; not a photograph of an actual scene or news event.

NAGANI / BUSINESS INTELLIGENCE

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**VERIFY.
COMPARE.
DECIDE.**

Verify evidence, compare conditions,
make a decision.

DAILY BRIEF / 28 OCT 2026

Today's conclusions and decisions

Three checks for today

Distinguish forecast developments, project commitments and conflicting specifications.

Coastal risk continues during landfall

DMH's 07:00 bulletin on the 28th reports landfall beginning on India's coast and 8-10-foot waves off Myanmar. Match dispatch plans with actual services and receiving arrangements.

[Evidence and analysis →](#)

Energy cooperation needs project detail

State media reports a transmission and loss-reduction roadmap. Sites, budgets and start dates remain unverified; no outage improvement timetable is established.

[Evidence and analysis →](#)

Tourism tender: resolve quantity mismatch

Document sales start on the 29th; bids close at noon on 19 November. The original contains a six-versus-nine creative-output mismatch. Resolve it and assess pre-financing before pricing.

[Evidence and analysis →](#)

Coverage: 22-28 October 2026 UTC, through retrieval. Issue: 28 October. Analysis is editorial; official decisions are identified.

[Kyodai / CBM / Market Rate Plus →](#)

02 / MARKET

Remittance and market rates

Kyodai Remittance · MMK / 1 JPY

Receiving method	Reference
Cash	25.0800
Bank account	25.1370
E-wallet	25.2312

Displayed update: 28 Oct 10:50:01; timezone unstated. Retrieved 08:19-08:22 MMT on the 28th. Amount conditions not shown. Reference rates, not net receipts after fees; confirm the rate applied at processing.

[Kyodai · 28 Oct 2026 ↗](#)

Local market reference (Market Rate Plus)

USD / SELL · 27 OCT 4,680 MMK / 1 USD	JPY / SELL · 27 OCT 29.68 MMK / 1 JPY
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MMK / 1	Buy	Sell
USD	4,580	4,680
JPY	28.96	29.68

Previous-day reference: updated 27 Oct; retrieved around 08:20 MMT on the 28th. Not a 28 October quote. Cash-counter equivalence and originating shop are unverified; no firm shop quote is implied. A matched prior observation is unavailable, so change cannot be assessed.

[Market Rate Plus · 27 Oct 2026 ↗](#)

02 / MARKET

Markets: a dated reference

CBM · 23 OCT 2026

MMK / 1	Reference	Market trading
USD	2,100.00	3,660.00
JPY	13.3890	23.3351

JPY figures divide the original per-100-JPY values, 1,338.90 / 2,333.51, by 100. These are 23 October published series, not today's transfer or counter prices.

[CBM · 23 Oct 2026 ↗](#)

MYANPIX · MAIN BOARD 830.08 23 OCT 2026 · 13:00 MMT	22 → 23 OCT -0.11% 831.01 → 830.08 · -0.93
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Yangon reference	23 OCT 2026	Unit
Gold 24K · Shwe Bon Thar market	7,100,000	MMK/tical
Emata Medium · Sinthwe Old	4,800	MMK/pyi
Shwebo Pawsan Medium · Old	8,500	MMK/pyi

Gold/rice are CSO's dated 23 October references; 28 October transaction prices are unverified. YSX is the latest displayed close retrieved. Change is within the same 22-23 October series, not today's move.

[CSO · 23 Oct 2026 ↗](#)

[YSX · Main Board · 23 Oct 2026 13:00 MMT ↗](#)

Fuel: the retrieved CSO table body was empty; current values by shop, area and grade were unavailable. Bonds: published auction rates/yields were not retrieved; they differ from trading prices. Missing data do not mean zero or unchanged.

[CB Securities · retrieval incomplete · 28 Oct 2026 ↗](#)

01 / WEATHER & SAFETY · UPDATE

Landfall does not end coastal risk

DMH bulletin No.09/2026, issued at 07:00 MMT on the 28th, says the 05:30 observation showed ARNAB beginning to cross India's Andhra Pradesh/Yanam coast. This advances the 27th's forecast of future landfall. Weakening to a cyclonic storm within 12 hours and a depression within 24 hours is a forecast, not a completed observation.

Who is affected

Myanmar coastal and offshore warnings still include squalls of 30 mph and waves of 8-10 feet. Coastal freight, fishing vessels, low-lying storage and moisture-sensitive cargo are relevant. Landfall abroad does not remove local wave or cargo-handling exposure.

Before dispatch (analysis)

Check (1) today's carrier service, (2) recipient opening and (3) the inland leg and temporary storage. If any remain unclear, compare storage charges, rebooking costs and water-damage liability before dispatch. This is an editorial decision process; we have not independently confirmed cancellations or damage.

[DMH · 28 Oct 2026 · 07:00 MMT · No.09/2026 ↗](#)

07 / 04 · BUSINESS BRIEFS

Energy and ground surveys

Transmission cooperation roadmap

GNLM's 28 October edition reports a Myanmar-Belarus energy roadmap signed in Minsk on the 27th. It covers transmission upgrades, loss reduction, smart generation/grids and technical training. This is reporting of the authorities' announcement, not independent evidence of results.

Analysis: equipment, maintenance and training could become opportunities, but locations, funding, procurement routes and commissioning dates are unverified. Factories and hotels should retain backup-power cost assumptions until local notices, contracts and operating evidence emerge. An investment invitation is not an award.

Microtremor survey on campus

The same edition reports a ground microtremor survey at Yangon University on 19-22 October, involving engineering bodies, an earthquake committee and university geologists. Results and building-specific assessments are not provided.

Analysis: studying ground vibration is different from certifying a building's safety. Owners and tenants should ask about locations, methods, results and any structural inspection. Do not extend the campus survey to nearby properties or all of Yangon.

[GNLM · 28 Oct 2026 · p.3 ↗](#)

06 / DIGITAL SERVICES · PROCUREMENT

Tourism advertising services tender

The Ministry of Culture, Hotels and Tourism seeks Online Paid Marketing/Boosting services. GNLM reported the call on the 28th; we obtained the eight-page original. It states a planned FY2027-28 budget. Original notice date and tender number are not established.

SUBMISSION · 2026

19 NOV

12:00 · Nay Pyi Taw

DOCUMENT SALES START

29 OCT

2026 · MMK 10,000

Milestone	Original terms
Scope	Online paid marketing / boosting
Document sales	29 OCT 2026 → end date unstated
Submission	19 NOV 2026 · 12:00
Opening	20 NOV 2026 · 14:00
Office	Office 33 · Nay Pyi Taw

Times are presented as Nay Pyi Taw local time (MMT); the original does not explicitly name a timezone, so confirm with the office before submission. Eligibility includes Myanmar registration, at least two years of business experience and tourism digital-marketing experience. A company-owned foreign-currency bank account accepted by Google/Facebook is required.

[Ministry · original pp.1, 4-5 · checked 28 Oct 2026 ↗](#)

06 / TENDER ANALYSIS

Tender: quantities and working capital

Clause 16 on original page 5 specifies six monthly photo-design/content pieces; page 8 says nine. Do not choose one as correct. A written reconciliation is the starting point for a defensible quotation.

Confirmed work	Quantity / condition
Monthly posts / videos	9 posts; 1 video; 2 animations
Campaigns	1-3 per month
Boosting	40 instances; confirm period/counting
Operations / reporting	Ministry Ads Manager; at least weekly meetings; monthly reports

Calculate financing first

Pre-financing from company funds before ministry payment is required. Separate production/management, media spend and FX payment costs; model funding needs using an explicitly assumed payment delay. Payment dates, ad budget and guarantee terms remain unresolved. Profitability is not established.

Proceed or hold

Proceed to a proposal when quantities, approvals/acceptance, FX payments and pre-financing are resolved in writing. Otherwise hold a firm quote. Reach and other ad metrics differ from bookings/revenue; neither award, demand nor visitor growth is guaranteed.

[Ministry · original pp.4-8 · editorial analysis · 28 Oct 2026 ↗](#)

01 / 07 / 06 · WATCH & DEADLINES

Diplomacy and upcoming deadlines

ASEAN envoy visit planned; outcome unverified

Thai PBS World reported on the 27th, citing diplomatic sources, a planned 28-29 October visit by Philippine Foreign Secretary Lazaro and humanitarian discussions. Arrival, meeting outcomes and actual aid-route access were not confirmed for this issue. Analysis: humanitarian-access talks do not establish commercial transport permission or sanctions relief.

[Thai PBS World · 27 Oct 2026 ↗](#)

Continuing: MCDC construction

Lot 1 is a 12-unit public toilet at Kandawgyi. Document sales end and briefing fall on the 28th; submission closes 2 November. Exact time and eligibility remain unverified. Check the original and current office guidance before attending today.

Continuing: JF laptop procurement

Notice dated 15 Oct: business laptops with setup/delivery. Submission: 30 Oct, 17:00 (timezone unstated); delivery: 31 Jan 2027; warranty: 36 months. Detailed specifications/setup instructions were not obtained; the lowest-valid-price rule alone cannot determine participation.

[MCDC · original · continuing item ↗](#)

[Japan Foundation Yangon · 15 Oct 2026 · continuing item ↗](#)

CROSS-CUTTING INDEX

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Read by interest

Life / safety	Japan connections	Company developments	Weather / disasters	Events / deadlines
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“—” means no article in this issue, not that no news exists.

Editorial note

Coverage: 22-28 October UTC. Twelve categories searched; five covered. Five new/updated cases plus two continuing cases; markets are separate. Six original-text sources checked. No field reporting. NNA/JAPON paid text and some current market values remain unverified. Unlisted categories do not imply no news. Official reporting, independent reporting, facts and editorial analysis are distinguished.

Japanese, English and Myanmar editions are supplied as separate files.