

26 OCTOBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.

Three checks for today

English Edition

01 / TODAY

Rain and rough-sea warning

[READ MORE →](#)

02 / TODAY

Check fuel availability locally

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03 / TODAY

Rail target: end-March 2027

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English Edition

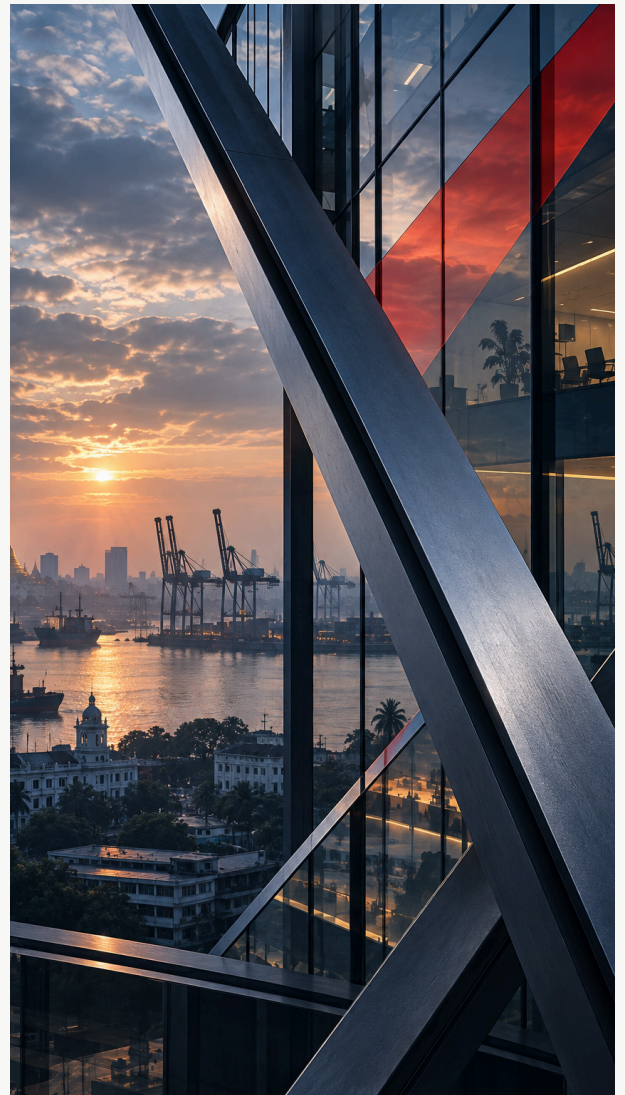
JA / EN / MM · PDF

AI-generated concept illustration; not a photograph of an actual scene or news event.

NAGANI / BUSINESS INTELLIGENCE

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**VERIFY.
COMPARE.
DECIDE.**

Verify evidence, compare conditions,
make a decision.

DAILY BRIEF / 26 OCT 2026

Today's conclusions and decisions

Three checks for today

Check weather, fuel and opening days together during the holiday. Keep reconstruction targets and regulatory watch items separate from implemented changes.

Rain and rough-sea warning

DMH's 07:00 MMT bulletin warns of locally heavy rain through 29 October and rough seas along the delta and Rakhine coast. Check updates and operator decisions before departure.

[Evidence and analysis →](#)

Check fuel availability locally

Authorities report reserve fuel positioned for the holiday. Availability still depends on station stock, hours and purchase conditions.

[Evidence and analysis →](#)

Rail target: end-March 2027

Samon bridge and approach tracks target completion by end-March 2027. This is not additional capacity available today or an open procurement offer.

[Evidence and analysis →](#)

Coverage: 20-26 October 2026 UTC, through retrieval on 26 October. Issue date: 26 October.

[Kyodai / CBM / Market Rate Plus →](#)

02 / MARKET

Exchange rates: dates matter

Kyodai Remittance · MMK / JPY 1

Cash	25.2800
Bank account	25.3200
E-wallet	25.3600

Displayed update: 2026-10-26 12:53:51 PM; timezone not stated. Retrieved around 10:24 MMT on 26 October. Amount thresholds were not shown. Reference rates, not net receipts after fees; confirm the processing rate and payout terms.

[Kyodai · 26 Oct 2026 ↗](#)

CBM · 23 OCT 2026

MMK / 1	Reference	Market benchmark
USD	2,100.00	3,660.00
JPY	13.3890	23.3351

Published 23 October. JPY figures divide the original per-100-JPY table by 100. These are not remittance or counter quotes; no 26 October value verified.

[CBM · 23 Oct 2026 ↗](#)

Market Rate Plus

The rendered page on 26 October showed no USD/JPY Buy/Sell values or update date. Both current and prior-day references are unavailable; no stale or other-provider substitution.

[Market Rate Plus · checked 26 Oct 2026 ↗](#)

02 / MARKET

Markets over the holiday

MYANPIX · MAIN BOARD

830.08

23 OCT 2026 · 13:00 MMT

22 → 23 OCT 2026

−0.11%

831.01 → 830.08 · −0.93

Series	23 Oct	Unit	vs 22 Oct
24K gold · Shwe Bon Thar	7,100,000	MMK/tical	0
Emata medium · Sinthwe old	4,800	MMK/pyi	0
Shwebo Pawsan medium old	8,500	MMK/pyi	0
Yangon petrol 92	21,218	MMK/gallon	+45
Yangon standard diesel	20,003	MMK/gallon	−180
MYANPIX · Main	830.08	Index	−0.93

Gold, rice and fuel are CSO's dated 23 October references, not 26 October sale prices. Fuel stations and gallon definition are unspecified; no litre conversion. Rice retains pyi units. Changes compare the same series on 22-23 October, not the weekend or 26 October.

[CSO · 23 Oct 2026 ↗](#)

[YSX · 23 Oct 2026 13:00 MMT ↗](#)

YSX is the latest displayed Main Board close; Pre-Listing is separate. It does not represent a 26 October execution or guaranteed exit price.

Treasury bonds: verified 15 September auction, 9.750% annual coupon, maturity 15 August 2031, auction yield 9.500-9.850%. Historical auction terms, not today's bond price or yield.

[CB Securities · checked 26 Oct 2026 ↗](#)

01 / WEATHER & SAFETY

Rain and rough seas through 29 October

Verified source account

DMH's 26 October, 07:00 MMT bulletin forecasts locally heavy rain, including Yangon, through 29 October and 8-10 ft waves along delta/Rakhine coasts. Its track assessment does not point toward Myanmar.

01 Forecast update**02** Operator decision**03** Delivery terms**Analysis | business implications**

A track away from Myanmar does not remove operational exposure. Fisheries and coastal freight need departure checks; road deliveries need dry loading access; shops need updated arrival times. The forecast does not establish nationwide cancellations or road closures.

Next checks | proposals

Check the latest DMH timestamp, then the operator and destination. Agree storage, refrigeration and return terms for delays. Follow current local authority and operator directions for departure or evacuation; do not rely solely on this dated bulletin.

Decision triggers: updated warnings, operator cancellations and destination acceptance.

[DMH · 26 Oct 2026 · 07:00 MMT ↗](#)

07 / ENERGY

Fuel reserves and actual availability

Verified source account

NPE's 25 October report, dated 24 October, cites the ministry on reserve fuel tankers positioned in major cities along busy routes. It gives no station-level quantities, prices or queues.

01 Measure need

02 Check station

03 Adjust schedule

Analysis | business implications

For deliveries and passenger services, securing the required quantity on time comes before comparing unit prices. Check return-leg fuel as well as outbound stops. Rain delays combined with refuelling queues may require revised delivery commitments.

Next checks | proposals

Record grade, purchase limits, opening hours, payment method and backup refuelling location before departure. Allow schedule slack where availability is uncertain. This is not advice to hoard or store fuel unsafely: plan from measured consumption and lawful purchase conditions.

Quote conditions: grade, available quantity and time checked. Reserve announcements alone do not guarantee on-time delivery.

[NPE · published 25 Oct 2026 ↗](#)

09 / TRANSPORT

Rail reconstruction is not service restoration

Verified source account

NPE reported on 25 October a target to complete Samon bridge No.691 and approach tracks on the Thazi-Mandalay section by end-March 2027. It replaces a bridge damaged in September 2024 flooding and remains under construction.

01 Under construction**02** Completion / service notice**03** Compare bookable terms**Analysis | business implications**

Shippers need more than a completion target: freight stations, schedules, loading terms, tariffs, transfers and last-mile delivery. Compare the complete journey before replacing road services. A construction target alone is insufficient grounds to cancel truck or warehouse arrangements.

Next checks | proposals

Decision-changing evidence would be completion confirmation, a service notice and bookable freight terms. Track the project without inventing tender access, orders or profitability. Construction progress and commercial operation have not been independently verified.

Compare total cost: station access + rail freight + transfer + last-mile delivery. Prices are unverified; no profit estimate is made.

[NPE · published 25 Oct 2026 ↗](#)

03 / 01 · WATCH

Finance and security watch

FATF: await the October decision

The June 19 FATF statement checked on 26 October calls for enhanced due diligence on Myanmar and consideration of countermeasures in October if progress is insufficient. It is not a new activation notice. Check receiving-bank acceptance, purpose documents and review time. This is background outside the coverage period.

[FATF · 19 Jun 2026 · checked 26 Oct ↗](#)

Fighting reported near Magway oilfields

DVB reported on 26 October, citing residents, advances toward Myaing and continued fighting, with the advance dated from the 18th. Do not label it a new event on the 26th. Check local worker and transport safety; this report cannot quantify national fuel shortages or price effects. No independent field verification by Nagani.

[DVB · 26 Oct 2026 ↗](#)

Closures and external deadlines

Item	Date / timing	Check
Embassy	25-27 October	Japan's embassy holiday calendar lists closure. Plan routine counter services after reopening; check current embassy guidance for emergencies.
Deliveries / coastal freight	Before departure / monitor through 29 Oct	Check current weather, actual service suspensions, recipient hours and storage terms.

[Embassy of Japan · 2026 holiday calendar ↗](#)

[DMH · 26 Oct 2026 ↗](#)

Separate tender listings from original notices

National Portal checked on the 26th lists deadlines on 28-30 October, but original eligibility and submission times remain unverified for this issue. These are held, not recommended as open opportunities. A notice date alone does not establish the application window.

[Myanmar National Portal · checked 26 Oct 2026 ↗](#)

CROSS-CUTTING INDEX

Read by category

01  Politics, international affairs & safety  p.6	02  Economy, finance & markets  p.4
03  Law, tax & regulation  p.9	04  Property, construction & cities —
05  People, employment & education —	06  AI, IT & telecoms —
07  Energy, resources & utilities  p.7	08  Manufacturing, automotive & retail —
09  Trade, logistics & transport  p.8	10  Agriculture, fisheries & food —
11  Health —	12  Tourism, hotels & dining —

Read by interest

[Weather / disasters](#)[Daily life / safety](#)[Events / deadlines](#)

“—” means no article in this issue, not that no news exists.

Editorial note

Coverage: 20-26 October UTC. All 12 categories searched; five represented in the body. Four articles published within the period plus one FATF background item. Source texts checked; no field reporting. NNA paid text, original tender conditions and some current market values remain unverified. Blank categories do not prove no news.

Japanese, English and Myanmar editions are supplied as separate files.