

22 OCTOBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.

Three checks for today

English Edition

01 / TODAY

**Separate rain and dry-season
plans**

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02 / TODAY

**Verify bean stocks and
delivery**

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03 / TODAY

**Check access to care, not just
roads**

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English Edition

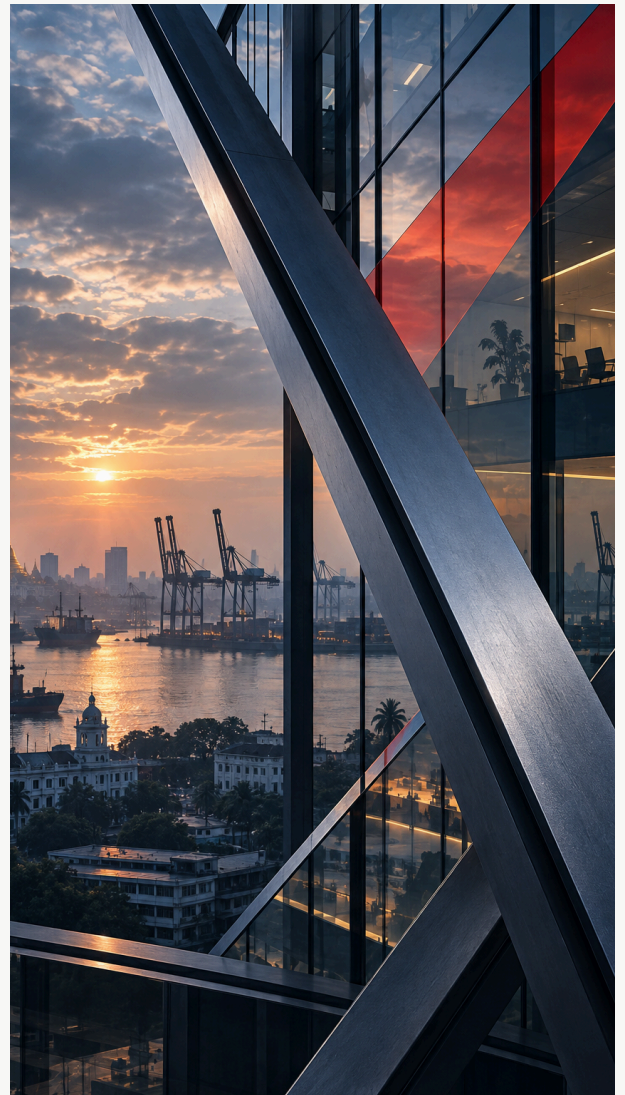
JA / EN / MM · PDF

AI-generated concept illustration; not a photograph of an actual scene or news event.

NAGANI / BUSINESS INTELLIGENCE

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**VERIFY.
COMPARE.
DECIDE.**

Verify evidence, compare conditions,
make a decision.

DAILY BRIEF / 22 OCT 2026

Today's conclusions and decisions

Three checks for today

Weather forecasts, crop damage and local recovery refer to different periods and places. Check each supplier, facility and route before assuming nationwide price rises or restored safety.

Separate rain and dry-season plans

Manage late-October rain and winter/summer water and power risks separately. Inspect drainage now while preparing a dry-season operating plan.

[Evidence and analysis →](#)

Verify bean stocks and delivery

Bean-field damage is reported in Ayeyarwady. Check origin, physical stock, quality and delivery; do not infer a national shortage or price-change rate.

[Evidence and analysis →](#)

Check access to care, not just roads

Aid delivery barriers are reported in Launglon. Check communications, the receiving site and access to care as well as the road before travel or dispatch.

[Evidence and analysis →](#)

Research window: 16–22 October 2026 UTC, through retrieval on 22 October. Issue date: 22 October.

[Kyodai / CBM / Market Rate Plus →](#)

02 / MARKET

FX and remittances: check the date

Remittances, central-bank benchmarks and local-market references are separate series. Check dates and terms; these are not interchangeable executable quotes.

Kyodai Remittance · MMK / JPY 1

Cash pickup	25.0200
Bank account	25.0500
Electronic wallet	25.1800

MMK per JPY 1. Display: 10/22/2026 10:30:56 AM; timezone unspecified. Retrieved 22 October, 08:03 MMT. Amount-specific terms are not shown. Rates can change at processing; these are not net payouts after fees.

[Kyodai · 22 Oct 2026 ↗](#)

CBM · 21 OCT 2026

MMK / 1	Reference	Market benchmark
USD	2,100.00	3,660.00
JPY	13.2790	23.1433

Published 21 October. The original JPY entries are 1,327.90 / 2,314.33 per 100 yen, divided by 100 here. Reference / market benchmark respectively; not firm cash-exchange quotes.

[CBM · 21 Oct 2026 ↗](#)

Local market reference (Market Rate Plus)

When checked on 22 October, the displayed update remained 20 October. USD/JPY Buy/Sell are therefore missing for this issue: they meet neither today's nor the previous-day condition. Old numbers are not substituted for current rates. Change cannot be assessed this time.

[Market Rate Plus · checked 22 Oct 2026 ↗](#)

02 / MARKET

Gold, rice, fuel and equities

MYANPIX · MAIN BOARD

833.35

21 OCT 2026 · 13:00 MMT

20 → 21 OCT 2026

−0.16%

834.70 → 833.35 · −1.35

Gold, rice and fuel: CSO observations dated 21 October. Equities: latest YSX trading-day close, 21 October, 13:00 MMT.

Series	Published value	Original unit	Vs 20 Oct
Gold 24K / Yangon	7,100,000	MMK/tical	0
Rice: Emata Medium / Sinthwe Old	4,800	MMK/pyi	0
Rice: ShweBo Pawsan Medium / Old	8,500	MMK/pyi	0
Yangon petrol 92	21,173	MMK/gallon	0
Yangon diesel (non-premium)	20,183	MMK/gallon	0
MYANPIX / Main Board	833.35	Index	−1.35

CSO cites the Shwe Bon Thar Street gold market; dealing side is unspecified. Rice grades and original units are retained. Fuel is a regional average, not a named outlet's quote or the price on 22 October. Gallon and pyi have not been converted.

[CSO · 21 Oct 2026 ↗](#)

[YSX · 21 Oct 2026 13:00 MMT ↗](#)

The same CSO series are unchanged from 20 to 21 October for gold, two rice grades and two fuels. MYANPIX fell 1.35 points, or 0.16%, from 834.70 to 833.35. Main Board only; this does not establish matching moves in shop prices or all companies' earnings.

Bonds: today's trading prices were not obtained. CB Securities' history starts with the 15 September auction. A newer primary auction result is unverified; an interest rate is not substituted for today's bond price or yield.

[CB Securities · auction history checked 22 Oct 2026 ↗](#)

07 / WATER & POWER

Rain now, dry-season planning

Facts / published information

On 21 October, DMH forecast above-normal late-October rainfall in Yangon and other areas. Its separate El Niño notice highlighted possible winter/summer water shortages and hydropower effects. Near-term rain and seasonal water stress concern different horizons.

01

Now: drainage and access

02

Dry season: water and loads

03

Update: local observations

Analysis | Who is affected

Warehouses, restaurants and hotels need separate budgets for flood prevention and dry-season continuity. Inspect drains and ground-level stock, and measure water use and essential electrical loads. A forecast does not announce a water or power cut at any specific facility.

Proposal | What to verify

Inspect drainage, loading access and leaks today. For the dry season, record drinking, cleaning and process-water needs and essential power separately. Before buying equipment, obtain quotes covering capacity, maintenance and fuel supply. Update plans against local forecasts.

DMH releases: 21 October at 07:00 (El Niño) and 09:30 (late-October outlook). Local water supply and generation were not independently verified. We do not estimate site-specific probabilities or losses.

[DMH · 21 Oct 2026, 07:00 ↗](#) · [DMH · 21 Oct 2026, 09:30 ↗](#)

10 / AGRICULTURE

Urad sourcing: verify the deliverable lot

Facts / published information

DVB's 21 October report cites farmers and residents describing urad (black gram) field damage in Myaungmya and Einme, Ayeyarwady, after rain since mid-October. It is not a nationwide damage assessment.

01

Origin and lot

02

Quality and physical stock

03

Delivered cost and date

Analysis | Who is affected

Damage reports flag supply risk but do not establish national output losses or export-price inflation. Buyers need to distinguish stock already held from a future harvest and test whether another lot meets the same grade. Seed and commodity beans also require separate comparisons.

Proposal | What to verify

Ask for lot identity, moisture and impurity standards, inspection method and delivery date. For forward supply without verified stock, settle delay and non-conformity terms before contracting. If needed, compare split deliveries and alternative origins on total delivered cost.

DVB's price discussion has differing product and comparison-period conditions. We do not use it for a year-on-year change or an executable quote. Damaged acreage and harvest losses have not been independently verified.

[DVB · 21 Oct 2026 ↗](#)

11 / HEALTH

Recovery figures do not prove access

Facts / published information

On 21 October, DVB cited rescuers reporting diarrhoea and inadequate assistance in Launglon, Tanintharyi. Landslide damage reportedly obstructs deliveries to some communities. The 24-27 September floods are background, not a new flood event this week.

Analysis | Who is affected

A regional recovery percentage cannot establish that a destination is reachable or that medical care is available. Check last-mile access separately from water and healthcare at each delivery site, workplace or accommodation.

Proposal | What to verify

Before visiting, verify (1) contact with the receiving site, (2) that day's route, (3) safe water and (4) transport to medical care. If any remains unverified, consider deferring non-essential visits.

We have not verified the pathogen, case count or available facilities. This is not diagnosis or treatment guidance. Rescue reports and official recovery claims use different scopes and definitions; they are not combined into one metric.

[DVB · 21 Oct 2026 ↗](#)

04 / 05 / 10 · BRIEFS

Briefs: construction, education and rice

Construction | Stadium opening unconfirmed

GNLM on 22 October describes planned capacity of 30,000 outdoor and 3,000 indoor seats in Yangon's Aung San Stadium renovation, begun in 2023. The construction period remains undefined. Analysis: nearby businesses should await completion, operator and access terms before projecting attendance or sales.

[GNLM · 22 Oct 2026, pp.1,4 ↗](#)

Education | An award is not an application window

The Japanese Embassy's 20 October notice reports attendance at the 6 October AEON scholarship ceremony for YUFL Japanese-language students. It is not a new call for applications. Analysis: prospective applicants should check the next eligibility, selection and deadline announcement through official university channels.

[Embassy of Japan · 20 Oct 2026 ↗](#)

Agriculture | Planted area is not saleable stock

GNLM on 22 October reports 20,669 acres planted with Yezin Pawsan 1 and 2 in Bago, with 1,306 acres harvested. Analysis: acreage alone cannot establish milled-rice supply. Buyers should verify harvest, drying, milling, inspection and delivery separately.

[GNLM · 22 Oct 2026, p.6 ↗](#)

What to check next

Use case	Conditions to verify	When
Facility operations	Drainage, loading access, water needs and essential electrical loads.	Rain readiness now / dry-season planning
Bean purchasing	Origin, stock, quality, split delivery and non-conforming goods.	Before orders or prepayment
Launglon visits	Receiving site, current route, water and transport to care.	Before departure / after changes

Watch | Legal changes and actual safety

DVB on 21 October reports changes to martial-law coverage. We have not reconciled the full original order and all locations. A revocation report alone does not establish open roads or restored safety. Recheck route restrictions and embassy safety guidance.

[DVB · 21 Oct 2026 ↗](#)

CROSS-CUTTING INDEX

Read again by category

01  Politics, international affairs & safety  p.10	02  Economy, finance & markets  p.4
03  Law, tax & regulation —	04  Property, construction & cities  p.9
05  People, employment & education  p.9	06  AI, IT & telecoms —
07  Energy, resources & utilities  p.6	08  Manufacturing, automotive & retail —
09  Trade, logistics & transport —	10  Agriculture, fisheries & food  p.7
11  Health  p.8	12  Tourism, hotels & dining —

Read by interest

[Weather & disasters](#)[Daily life & safety](#)[Japan connections](#)

“—” means no article in this issue, not that no news exists.

Editorial note

All 12 categories were searched; six principal cases and one watch item appear in six categories, with markets consolidated under 02. NNA's public list was checked; paid text was not obtained. MYANMAR JAPON retrieval failed. Candidates lacking original tender notices or full legal texts were held; eligibility and implementation terms are not asserted. No field reporting or shop enquiries were conducted.

Japanese, English and Myanmar editions are supplied as separate files.