

21 OCTOBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.

Three checks for today

English Edition

01 / TODAY

**Compare oil on purchasable
terms**

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02 / TODAY

**Check JETRO's temporary
guidance**

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03 / TODAY

**Cost laptop setup and
warranty too**

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English Edition

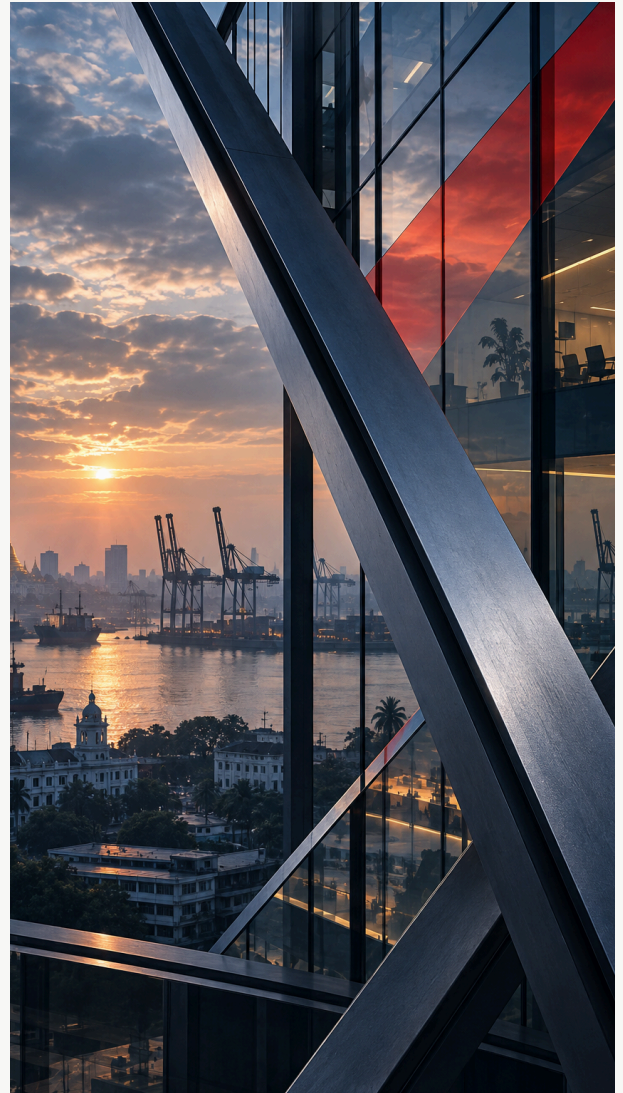
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NAGANI / BUSINESS INTELLIGENCE

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**VERIFY.
COMPARE.
DECIDE.**

Verify evidence, compare conditions,
make a decision.

DAILY BRIEF / 21 OCT 2026

Today's conclusions and decisions

Three checks for today

Published prices, available service channels and procurement terms need different checks. Establish the conditions for buying, applying and delivering before acting on a headline.

Compare oil on purchasable terms

Statistics and reported shop prices are different series. Food businesses should update costs using quotes matched for quality, quantity and delivery.

[Evidence and analysis →](#)

Check JETRO's temporary guidance

JETRO has suspended its website and published temporary guidance. An application with a confirmation email should not be duplicated solely because of the outage.

[Evidence and analysis →](#)

Cost laptop setup and warranty too

The Japan Foundation laptop tender closes at 17:00 on 30 October. The notice does not state a timezone. Verify specifications, quantity and warranty delivery before bidding.

[Evidence and analysis →](#)

Research window: 15-21 October 2026 UTC, through retrieval today. Issue date: 21 October.

[Kyodai / CBM / Market Rate Plus →](#)

02 / MARKET

FX and remittances: dated observations

Remittances, local market references and central-bank series serve different purposes. Their gaps are not automatically profit or a net recipient payout.

Kyodai Remittance · MMK / JPY 1

Cash pickup	25.0082
Bank account	25.0535
E-wallet	25.1013

MMK per JPY 1. Display: 10/21/2026 10:28:21 AM; timezone unspecified. Retrieved 21 October, 08:02 MMT. Amount-specific terms are not shown. Rates may change at processing and are not net payouts after fees.

[Kyodai · 21 Oct 2026 ↗](#)

Local market reference rates | Market Rate Plus

MMK / 1	Buy	Sell
USD	4,530	4,630
JPY	28.56	29.26

Previous-day reference: updated 20 October; retrieved 21 October, 08:02 MMT. Buy/Sell are the provider's foreign-currency dealing sides. Original shop, cash-counter equivalence and transaction terms are unverified; not firm quotes.

[Market Rate Plus · 20 Oct 2026 ↗](#)

Kyodai · 21 OCT

Kyodai's Shinjuku West Exit counter is closed today, 21 October. Its 20 October notice directs visitors to Shin-Okubo Ekimae. This is not closure of all branches or online transfers.

[Kyodai · 20 Oct 2026 ↗](#)

02 / MARKET

Gold, rice, fuel and equities

MYANPIX · MAIN BOARD

834.70

20 OCT 2026 · 13:00 MMT

19 → 20 OCT 2026

+0.52%

830.37 → 834.70 · +4.33

Gold, rice and fuel: CSO observations for 20 October. Equities: latest YSX trading-day close, 20 October at 13:00 MMT.

Series	Published value	Original unit	Vs 19 Oct
Gold / 24K, Yangon	7,100,000	MMK/tical	0
Rice / Emata Medium, Sinthwe Old	4,800	MMK/pyi	0
Rice / ShweBo Pawsan Medium, Old	8,500	MMK/pyi	0
Fuel / Yangon 92	21,173	MMK/gallon	0
Fuel / Yangon non-premium diesel	20,183	MMK/gallon	0
Equities / MYANPIX, Main Board	834.70	Index	+4.33

Gold source: Shwe Bon Thar Street market; side and individual shop are unspecified. Fuel outlet is also unspecified. Original units are retained: no gallon-to-litre or pyi-to-kg conversion. Main Board is distinct from the Pre-Listing Board.

[CSO · 20 Oct 2026 ↗](#)

[YSX · 20 Oct 2026 13:00 MMT ↗](#)

Government bonds: trading prices unverified. The latest official auction results were not retrieved, so auction rates/yields are missing too. Missing does not mean zero or unchanged.

The same CSO series are unchanged from 19 to 20 October for gold, two rice grades and two fuels. This does not establish unchanged shop prices. MYANPIX rose 4.33 points; an index alone does not establish earnings or economy-wide conditions.

02 / COMPARISON

Compare the same observations

CBM · 20 Oct 2026

MMK / 1	Reference	Market
USD	2,100.00	3,660.00
JPY	13.2785	23.1426

Published 20 October. JPY figures divide the per-100-yen values of 1,327.85 / 2,314.26 by 100. Reference / market benchmark respectively; not cash exchange quotes.

[CBM · 20 Oct 2026 ↗](#)

MRP observation interval: 19 → 20 October

Series (MMK / 1 FX)	19 Oct	20 Oct	Change
USD Buy	4,520	4,530	+10
USD Sell	4,620	4,630	+10
JPY Buy	28.66	28.56	−0.10
JPY Sell	29.41	29.26	−0.15

Same provider and dealing side. USD rose 10 on both sides; JPY Sell fell 0.15. The displayed MMK cost of buying yen declined, but fees, volume and execution terms remain unknown. This is not a trading-profit calculation.

[Market Rate Plus · 19 / 20 Oct 2026 ↗](#)

Kyodai observation times, transfer amounts and fee conditions are not aligned, so no strict prior-rate comparison is made. We do not combine CBM, MRP and remittance series into one exchange-rate return.

10 / FOOD & PRICES

Palm oil: separate statistics and shop prices

Fact

DVB's 19 October report cites Yangon palm oil at 15,000–25,000 MMK/viss on the market and limited subsidised supply at 8,000. CSO lists 7,769 for 20 October. Shops, quality and purchasing terms are not aligned; these are not one comparable series.

01

Available quantity

02

Quality and delivery

03

Food / product cost

Analysis

A low published price does not establish availability on the required day. Separate subsidised purchases from ordinary procurement and price the shortfall. DVB's wording on the observation interval is inconsistent, so we calculate neither a monthly rise nor a percentage gap against CSO.

Suggested checks

Obtain at least two written quotes for identical quality, packaging, weight and delivery date. Separate oil cost, freight, minimum order and substitution terms. Hypothetically, buying 100 viss at an extra 1,000 MMK/viss adds 100,000 MMK. This is a scenario, not actual purchasing cost or profit.

[DVB · 19 Oct 2026 ↗](#)[CSO · 20 Oct 2026 ↗](#)

06 / DIGITAL SERVICES

Using JETRO during its website suspension

Fact

JETRO's 19 October notice says it suspended its website on 17 October following unauthorised access. A temporary page lists available consultation services and events. The Myanmar country page also displayed this temporary guidance when checked on 21 October.

01

Official temporary page

02

Confirm application status

03

Use the relevant channel

Analysis

Unavailable country research does not mean every consultation or event is cancelled. Archived pages may provide background but cannot substitute for current application conditions. Inaccessible information is not evidence that rules are unchanged.

Suggested checks

Keep the confirmation email. JETRO says confirmed applicants do not need to apply again. Use the relevant channel on its temporary page for new applications and deadlines. Verify from the official domain rather than relying solely on links in incoming messages.

Restoration time is unconfirmed. This is a Japanese service outage, not evidence of a Myanmar-wide communications outage.

[JETRO · 19 Oct 2026 ↗](#)

06 / PROCUREMENT

Laptop supply, setup and delivery tender

The Japan Foundation, Yangon announced laptop supply, initial setup and delivery procurement on 15 October. We verified the public notice, but not the separately emailed Specifications and Kitting Manual. Quantity, detailed models and additional eligibility remain unverified.

Submission deadline

30 OCT

Year

2026

Time

17:00

Timezone unspecified

Bid number

Not stated in notice

Document requests

16-30 OCT 2026

Until 17:00 on 30 Oct

Delivery deadline

31 JAN 2027

Scope and eligibility

The work includes setup, not just hardware. Bidders must satisfy specifications and demonstrate delivery capability. Do not commit a price before resolving those requirements.

Cost the whole obligation | Analysis

Include taxes and charges. Cost the 36-month warranty, repairs, parts or replacement arrangements, setup and delivery. Establish who bears FX changes and procurement delays.

Decision sequence | Proposal

Obtain specifications → establish quantity, acceptance and payment terms → cost warranty support → assess margin and delivery. This newsletter has neither requested documents nor submitted a bid.

[Japan Foundation, Yangon · 15 Oct 2026 ↗](#)

Briefs: power plans and coffee investment

Power | Dapein plans are not new supply

GNLM on 21 October reports China Datang's renewable-energy plans in the Dapein basin. New capacity, tariffs and commercial start dates remain unverified. Analysis: users should retain outage contingencies while tracking supply agreements, connection points and commissioning.

[GNLM · 21 Oct 2026, p.1 ↗](#)

Agriculture | Coffee interest is not an order

GNLM on 21 October reports Vietnamese business interest in Myanmar coffee investment. Named investors, contract values and purchase guarantees remain unverified. Analysis: growers should establish buyer requirements for variety, quality, inspection and delivery before relying on acreage expansion.

[GNLM · 21 Oct 2026, pp.1,5 ↗](#)

What to verify next

These are editorial suggestions for readers, not institutional decisions or internal assignments.

Subject	Evidence to check	Decision point
Oil orders	Match quality, volume and delivery in quotes; verify the quantity actually available.	Before ordering
JFYG laptop tender	Verify specifications, quantity, warranty and the deadline timezone.	30 Oct, 17:00 (timezone unspecified)
JETRO services	Check official temporary guidance against the confirmation email.	Before applying / reapplying

Study consultation | Online on 4 November

The Japanese Embassy's 19 October notice announces an online study consultation on 4 November, 14:00–16:00, including Tokyo Metropolitan University. The notice omits timezone and booking deadline: check the booking form and organiser guidance. Participation guarantees neither admission nor a scholarship.

[Embassy of Japan · 19 Oct 2026 ↗](#)

The National Portal tender list was also checked. Candidates lacking original notices or eligibility terms were held. The laptop specifications remain unavailable to us, so eligibility is not assured.

Submit to the email in the official notice. Currency: MMK; procedural language: Japanese or English. Documents are distributed by email; no document fee is stated.

CROSS-CUTTING INDEX

Return through the 12 categories

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07  Energy, resources & utilities  p.10	08  Manufacturing, automotive & retail —
09  Trade, logistics & transport —	10  Agriculture, fisheries & food  p.7
11  Health —	12  Tourism, hotels & dining —

Read by interest

Japan connections	Company developments	Events, applications and deadlines
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“—” means no article in this issue, not that no news exists.

Editorial note

All 12 categories were searched; seven cases appear in five categories. Markets are consolidated under 02. NNA's public list was checked, but paid full text was not obtained. MYANMAR JAPON timed out. No field reporting or shop enquiries were conducted. Unlicensed photos were omitted in favour of condition tables.

Japanese, English and Myanmar editions are supplied as separate files.