

20 OCTOBER 2026

DAILY EDITION

NAGANI

DAILY BRIEF

Myanmar Business News

The context behind the news.

Three checks for today

English Edition

01 / TODAY

ASPGB payment date is today

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02 / TODAY

Separate rice acreage from supply

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03 / TODAY

Track the conditions behind energy talks

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English Edition

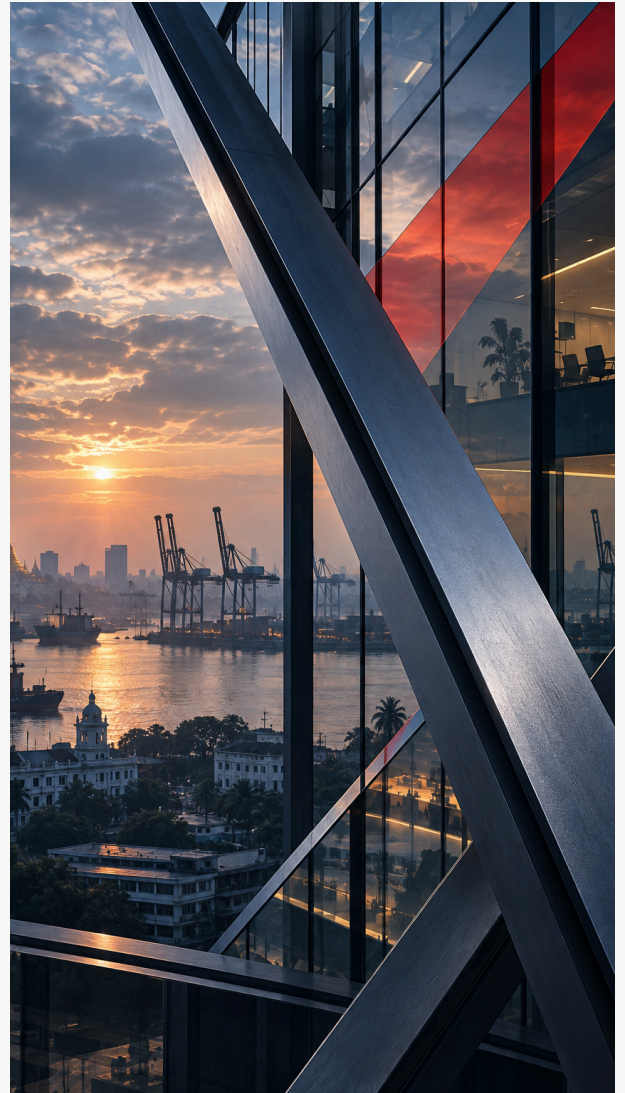
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NAGANI / BUSINESS INTELLIGENCE

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**VERIFY.
COMPARE.
DECIDE.**

Verify evidence, compare conditions,
make a decision.

DAILY BRIEF / 20 OCT 2026

Today's conclusions and decisions

Three checks for today

A dividend date, a crop-area estimate and an international meeting require different checks. Follow each announcement through to the conditions that make it usable.

ASPGB payment date is today

The 19 October disclosure names 20 October as the dividend payment date. Check entitlement, bank registration and the post-split share basis.

[Evidence and analysis →](#)

Separate rice acreage from supply

Authorities report more than 1.3 million acres of Pawsan in Ayeyawady. Harvesting, milling and logistics still determine saleable supply.

[Evidence and analysis →](#)

Track the conditions behind energy talks

Energy talks with Thailand took place on 19 October. Contract values, delivery dates and tariffs remain unverified; procurement conditions have not necessarily improved.

[Evidence and analysis →](#)

Research window: 14-20 October 2026 UTC, through retrieval today. Issue date: 20 October.

[Kyodai / CBM / Market Rate Plus →](#)

02 / MARKET

FX and remittances: dated observations

Remittances, local market references and central-bank series serve different purposes. Their gaps are not automatically profit or a net recipient payout.

Kyodai Remittance · MMK / JPY 1

Cash pickup	24.9703
Bank account	25.0155
E-wallet	25.0633

MMK per JPY 1. Display: 10/20/2026 10:35:26 AM; display timezone unspecified. Retrieved 20 October 08:06 MMT. Amount-specific conditions are not shown. Reference rates may change at processing; fees and net payouts are not included.

[Kyodai · 20 Oct 2026 ↗](#)

Local market reference rates | Market Rate Plus

MMK / 1	Buy	Sell
USD	4,520	4,620
JPY	28.66	29.41

Previous-day reference: updated 19 October; retrieved 20 October 08:05 MMT. Buy/Sell are the provider's foreign-currency buying/selling directions. Original shop, cash-counter equivalence and transaction conditions are unverified. These are not firm quotes.

[Market Rate Plus · 19 Oct 2026 ↗](#)

Kyodai observation times, transfer amounts and fee conditions are not aligned, so no strict prior-rate comparison is made. We do not combine CBM, MRP and remittance series into one exchange-rate return.

02 / MARKET

Gold, rice, fuel and equities

MYANPIX · MAIN BOARD

830.37

19 OCT 2026 · 13:00 MMT

16 → 19 OCT 2026

-1.27%

841.09 → 830.37 · -10.72

Gold, rice and fuel: CSO observations for 19 October. Equities: the latest YSX trading-day close, 19 October at 13:00 MMT.

Series	Published value	Original unit	Vs 16 Oct
Gold / 24K, Yangon	7,100,000	MMK/tical	0
Rice / Emata Medium, Sinthwe Old	4,800	MMK/pyi	0
Rice / ShweBo Pawsan Medium, Old	8,500	MMK/pyi	0
Fuel / Yangon 92	21,173	MMK/gallon	0
Fuel / Yangon non-premium diesel	20,183	MMK/gallon	0
Equities / MYANPIX, Main Board	830.37	Index	-10.72

Gold source: Shwe Bon Thar Street market; side and individual shop are unspecified. Fuel outlet is also unspecified. Original units are retained: no gallon-to-litre or pyi-to-kg conversion. Main Board is distinct from the Pre-Listing Board.

[CSO · 19 Oct 2026 ↗](#)

[YSX · 19 Oct 2026 13:00 MMT ↗](#)

Government bonds: trading prices unverified. The latest official auction results were not retrieved, so auction rates/yields are missing too. Missing does not mean zero or unchanged.

The same CSO series show no change from 16 to 19 October in gold, two rice grades and two fuels. This does not establish unchanged prices at every shop. MYANPIX fell 10.72 points. An index move alone cannot establish company earnings or economy-wide demand.

02 / COMPARISON

Compare the same observations

CBM · 19 Oct 2026

MMK / 1	Reference	Market
USD	2,100.00	3,660.00
JPY	13.2815	23.1477

Published 19 October. JPY values convert the original per-100-yen figures, 1,328.15 / 2,314.77, by dividing by 100. Reference / market benchmark respectively; these are not cash exchange quotes.

[CBM · 19 Oct 2026 ↗](#)

MRP observation interval: 18 → 19 October

Series (MMK / 1 FX)	18 Oct	19 Oct	Change
USD Buy	4,510	4,520	+10
USD Sell	4,610	4,620	+10
JPY Buy	28.40	28.66	+0.26
JPY Sell	29.13	29.41	+0.28

These are changes in displayed values from the same provider and dealing side, not realised trading returns. A 0.28 increase in JPY Sell raises the displayed MMK cost of buying one yen. Fees, volume and execution conditions remain unknown.

[Market Rate Plus · 18 / 19 Oct 2026 ↗](#)

02 / COMPANY DISCLOSURE

ASPGB dividends: date and share basis

Fact

ASPGB's 19 October disclosure designates today, 20 October, for its FY2025-26 dividend payment. This resolves the date left unverified in our previous issue. Actual credits remain unconfirmed. Registered securities-account holders are directed to their registered bank accounts; others may collect at the company's head office.

01

Entitlement

02

Share basis

03

Bank details / documents

Analysis

The notice lists 500 MMK per old share, a 20-for-1 split and 25 MMK. While $500 \div 20 = 25$, its English text calls 25 "per original share". The issuer needs to clarify that wording against the post-split basis. Buying a share today does not establish dividend entitlement.

Suggested checks

Head-office collection requires the share certificate and NRC, each with an original and copy. A representative also needs a power of attorney and their NRC original and copy. Confirm the record date, eligible holding and final document list with the issuer or broker.

[ASPGB / YSX · 19 Oct 2026 ↗](#)

10 / AGRICULTURE

Rice acreage is not yet saleable supply

Fact

State-run GNLM's 20 October report cites the Agriculture Department: monsoon Pawsan planting in Ayeyawady rose from 750,000 acres last year to more than 1.3 million this season. Harvested area was 130,000 acres as of 15 October. Yield of 65–75 baskets/acre is a forecast, not independently verified output.

01

Planted area

02

Harvest / drying / milling

03

Saleable grade and volume

Analysis

Area indicates potential supply, not sales volume. Yield, moisture, milling recovery, quality and transport determine deliveries. This issue's CSO series includes ShweBo Pawsan from another producing area. It does not demonstrate a price fall caused by Ayeyawady planting.

Suggested checks

Millers and buyers should compare quotations for the same variety, harvest year, moisture, broken-rice ratio and delivery point. Confirm bag weight, inspection method and shipping date. Acreage alone is insufficient to set purchase volumes or selling prices.

1.3 million is a lower bound, not an exact total. Do not present a precise growth or harvest-completion rate. Do not convert baskets, pyi or bags to kilograms without weight specifications. Track planting, forecast yield and actual harvest separately.

[GNLM / Agriculture Department · 20 Oct 2026, p.6 ↗](#)

07 / ENERGY & INFRASTRUCTURE

Energy talks: the delivery milestones

GNLM reported on 20 October that Myanmar and Thai energy ministers met on 19 October. Topics included gas output, new projects, pipelines, hydropower, transmission and a cooperation memorandum. PTT, PTTEP and EGAT representatives attended. This is not confirmation of newly signed contracts or actual deliveries.

From discussion to delivery

Talks → contracts and permits → finance and construction → commissioning → commercial supply. Each is a separate milestone. The report does not establish capacity, contract price or start date.

Implications for buyers | Analysis

Factories, hotels and generator users should not revise near-term outage or fuel plans on this meeting alone. Obtain written quantity, specification, delivery-date and interruption terms from suppliers.

What would change the assessment

Update the assessment when signed agreements, permits, financing, schedules, tariffs and delivery terms emerge. Attendance at talks is not evidence of an awarded contract or invested capital.

[GNLM / MNA · 20 Oct 2026, p.4 · meeting: 19 Oct ↗](#)

09 / 05 / 02 · BRIEFS

Briefs: rail, education and remittances

Rail | Ye-Mawlamyine restart has no confirmed date

GNLM's 20 October report describes work on Ye station and Myanmar Railways' intention to resume the route soon. No start date, timetable or fares are provided. Shippers and travellers should confirm the operator's formal notice before booking or arranging connections.

[GNLM · 20 Oct 2026, p.3 ↗](#)

Education | School names and teacher credentials

GNLM's 20 October report quotes a parliamentary reply: private and international schools are not required to use Myanmar-only names, and verified foreign or private-university qualifications may be accepted for teacher registration. This is not a newly promulgated law. Applicants should check the current original procedure and assessment conditions.

[GNLM · 20 Oct 2026, p.5 ↗](#)

Remittances | Kyodai head-office counter closed today

Kyodai's notice dated 19 October says its head-office counter is closed on 20 October and points to the nearby Shin-Okubo Ekimae branch. It does not announce suspension of all branches or online transfers. Check branch hours and available services before visiting.

[Kyodai · 19 Oct 2026 ↗](#)

What to verify next

These are editorial suggestions for readers, not institutional decisions or internal assignments.

Subject	Evidence to check	Decision point
ASPGGB collection	Check record date, holding, the basis of 25 MMK and bank registration. Ask the issuer or broker about any missing credit.	Designated payment: 20 Oct
Rice purchasing	Align variety, grade, weight, moisture and delivery point. Separate harvest expectations from dispatchable volume.	Before order / contract
Power and transport	Retain existing alternatives until original supply agreements or operating notices establish usable conditions.	Before booking / budget change

ASPGGB · Good Brothers

A separate disclosure says major shareholder Good Brothers unconditionally waived 1,309,240,000 MMK on 52,369,600 shares. The board accepted this on 5 June. It applies only to that financial year. A waived payout is neither fresh cash investment nor an increase in other shareholders' dividends.

[ASPGGB / YSX · 19 Oct 2026 ↗](#)

We checked the National Portal tender list but could not sufficiently retrieve original notices and eligibility conditions for the candidate projects. They are not presented as available bidding opportunities. Publication dates and deadlines are separate.

CROSS-CUTTING INDEX

Return through the 12 categories

01  Politics, international affairs & safety —	02  Economy, finance & markets  p.4
03  Law, tax & regulation —	04  Property, construction & cities —
05  People, employment & education  p.10	06  AI, IT & telecoms —
07  Energy, resources & utilities  p.9	08  Manufacturing, automotive & retail —
09  Trade, logistics & transport  p.10	10  Agriculture, fisheries & food  p.8
11  Health —	12  Tourism, hotels & dining —

Read by interest

[Japan connections](#)[Company developments](#)[Events, applications and deadlines](#)

“—” means no article in this issue, not that no news exists.

Editorial note

All 12 categories were explored; six cases appear across five categories: five new cases and one ASPGB update. Public NNA and MYANMAR JAPON lists were checked; unavailable paid full text is not counted as corroboration. No field reporting or individual-shop enquiries were conducted. Article-photo reuse rights were unverified; process and comparison tables are used instead.

Japanese, English and Myanmar editions are supplied as separate files.